# BASIC CONTENT MANAGEMENT IN PLONE

Wim Hugo

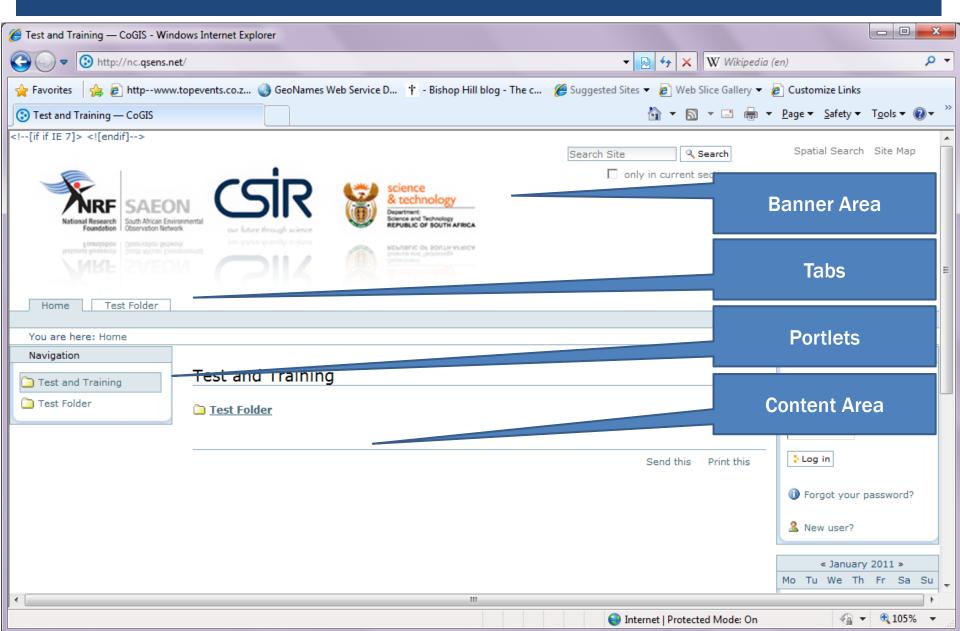




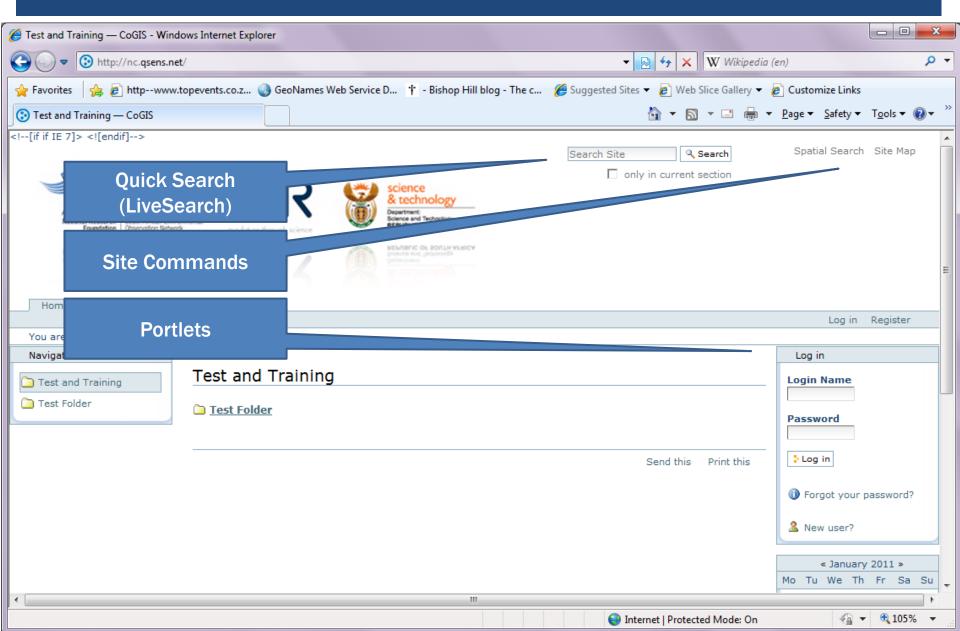
# WORKSHOP SESSION 1

- Screen Layout and Organisation
- Content Management
- Publication Life Cycles
- Security and Permissions
- Basic Search Capabilities

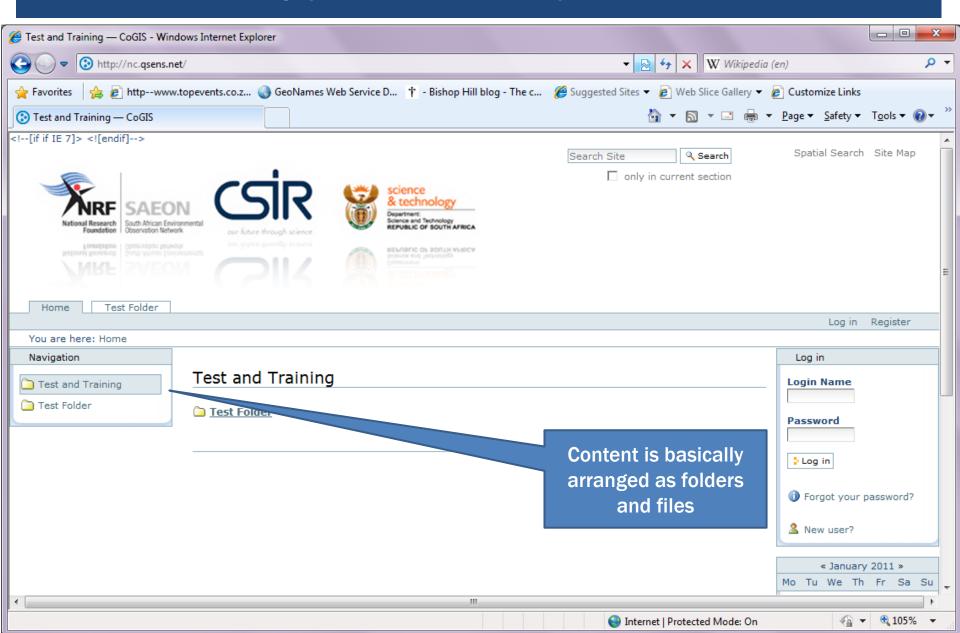
#### SCREEN LAYOUT AND ORGANISATION



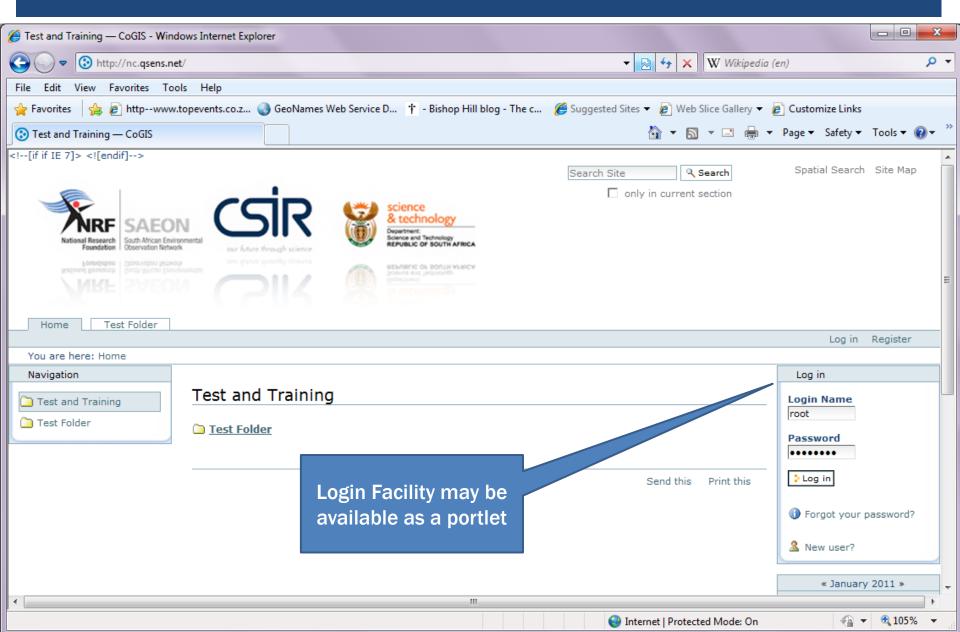
#### SCREEN LAYOUT AND ORGANISATION



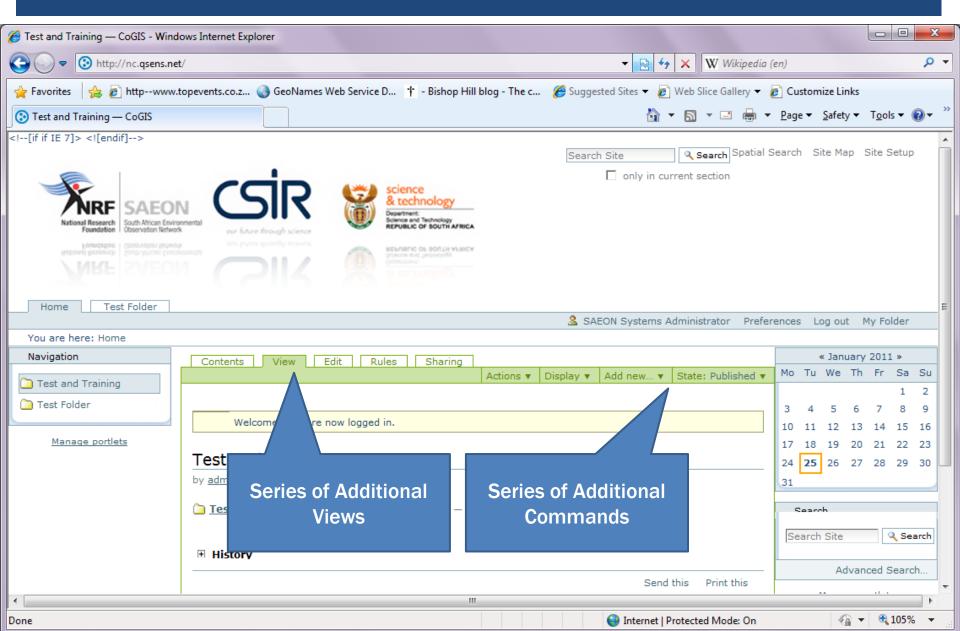
#### CONTENT MANAGEMENT



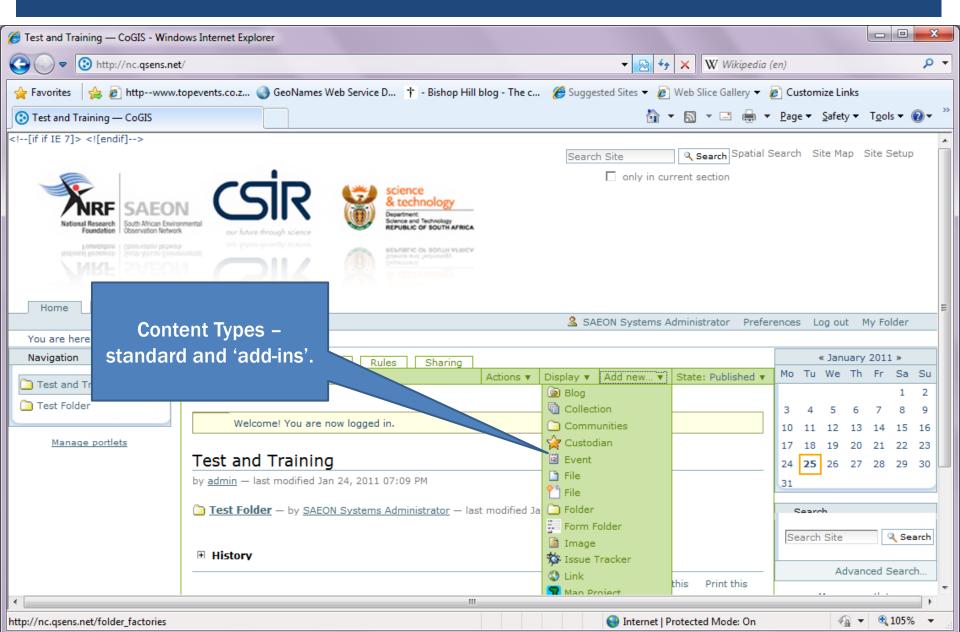
#### Logging In



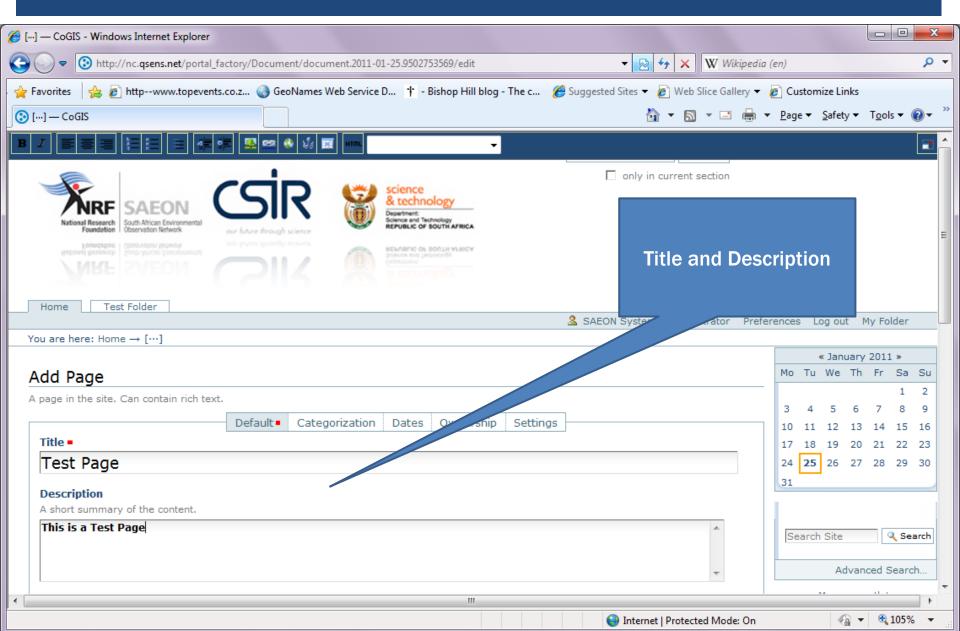
#### SCREEN CONTENT - LOGGED IN



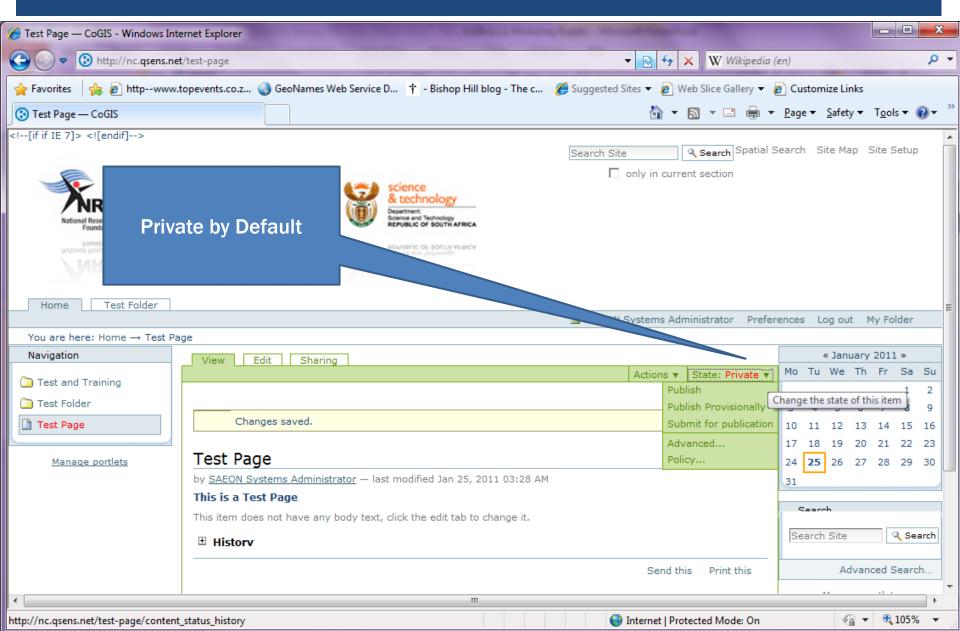
#### **CONTENT TYPES**



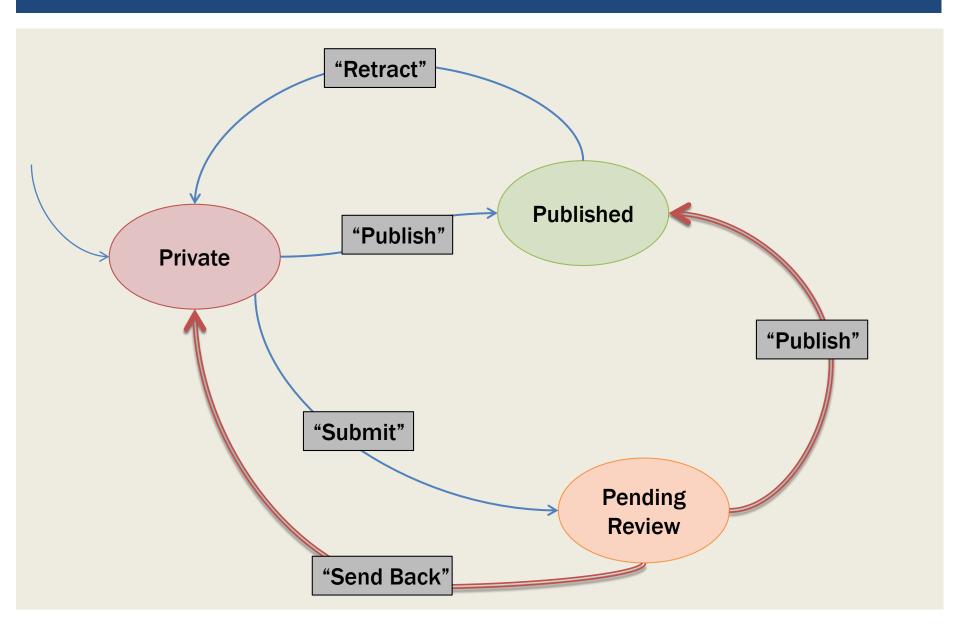
#### ADDING CONTENT TYPES - PAGE



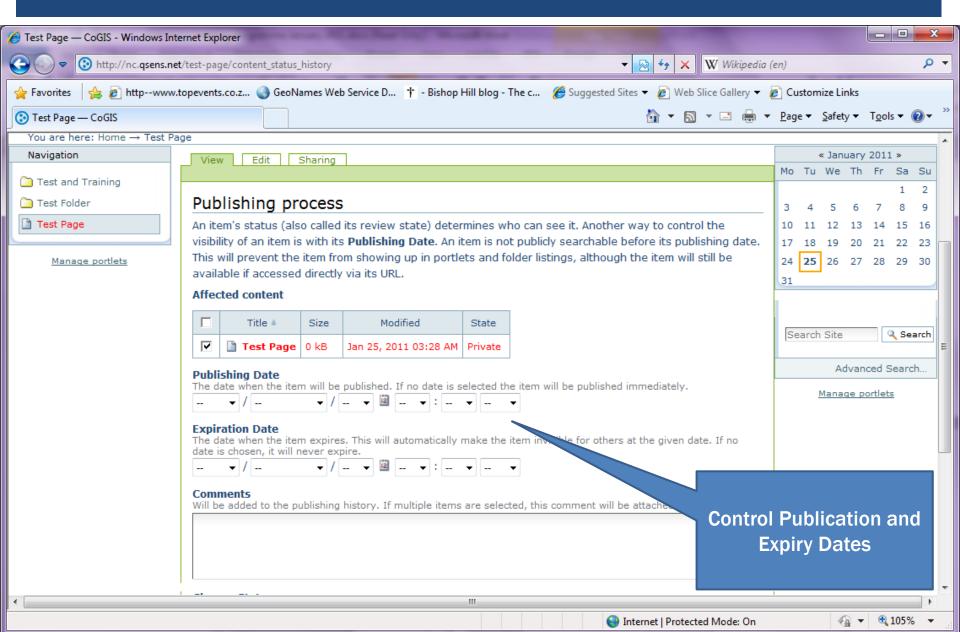
#### SAVED PAGE - PUBLICATION STATE



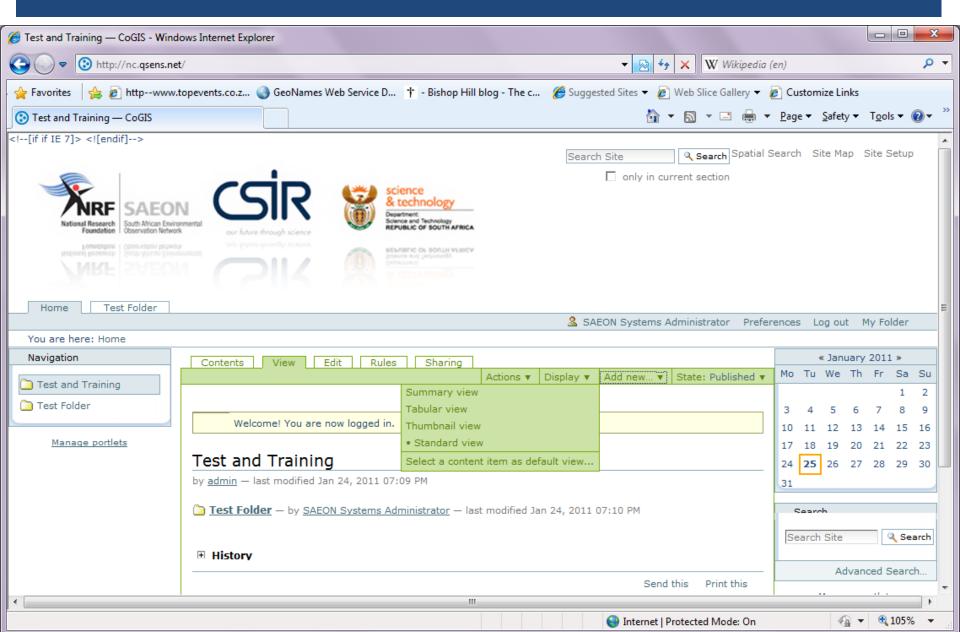
## Publication States and Actions



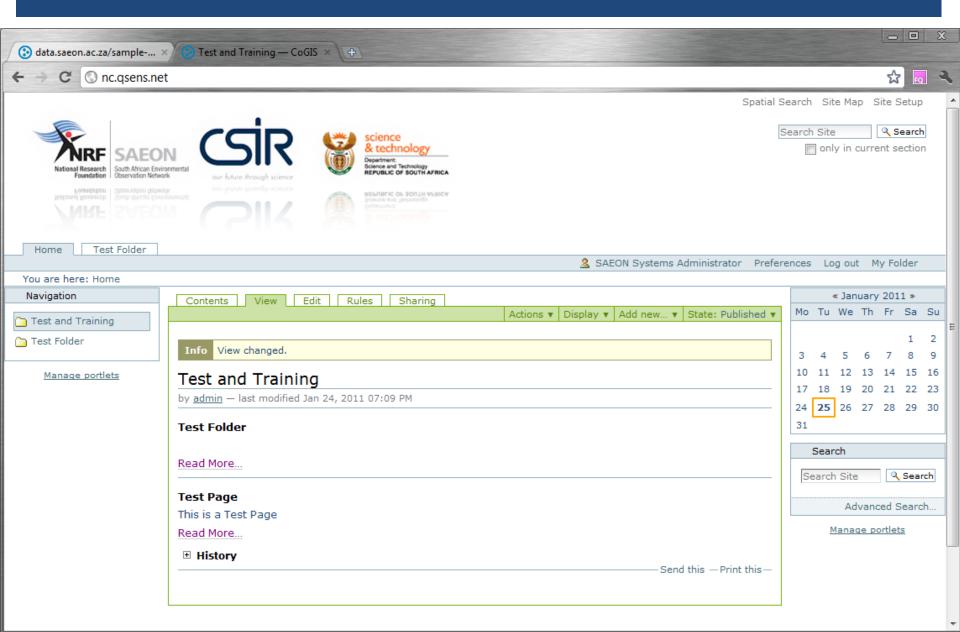
#### ADVANCED PUBLICATION OPTIONS



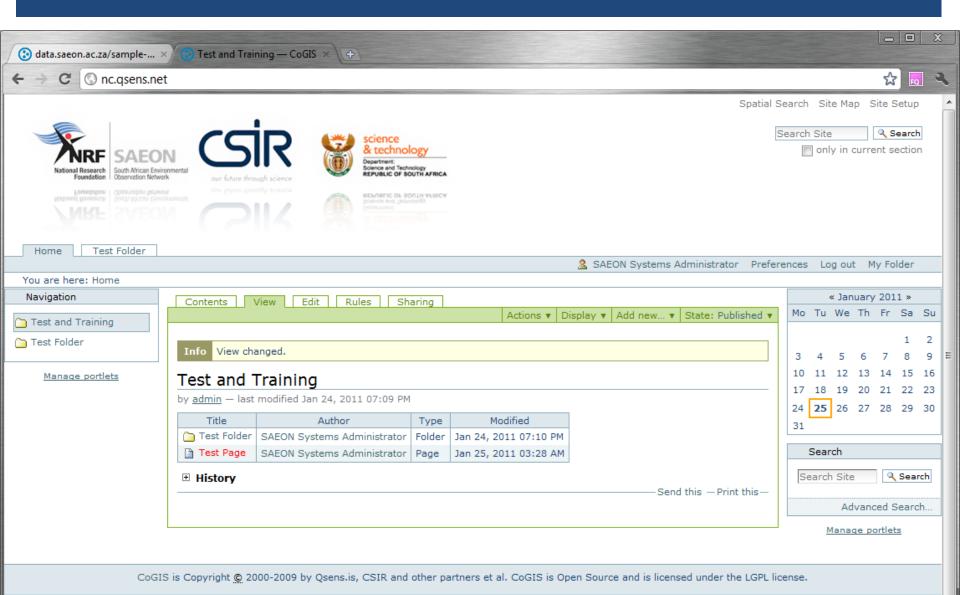
#### DISPLAY OPTIONS



#### SUMMARY VIEW

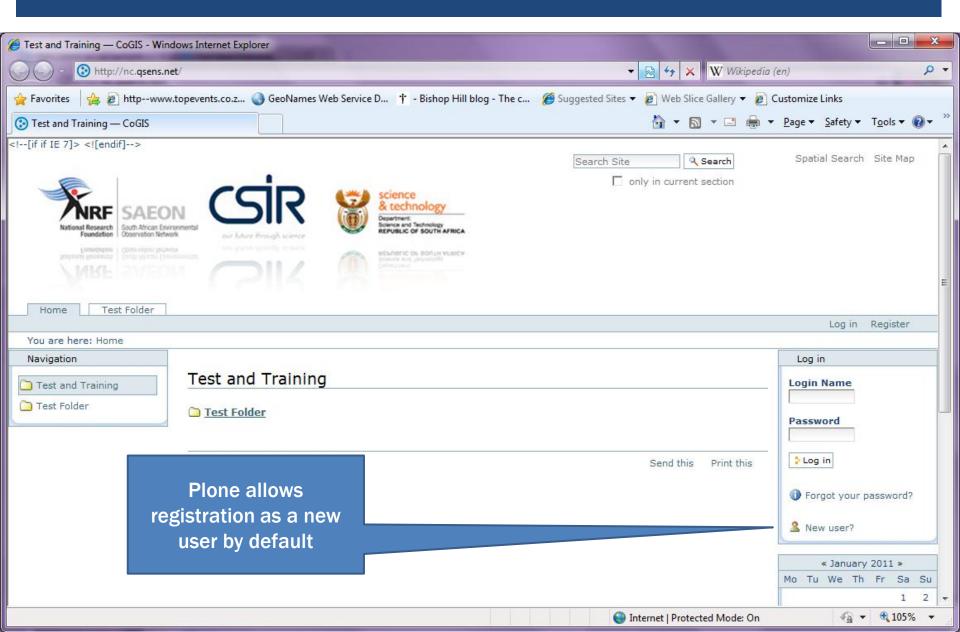


#### TABULAR VIEW

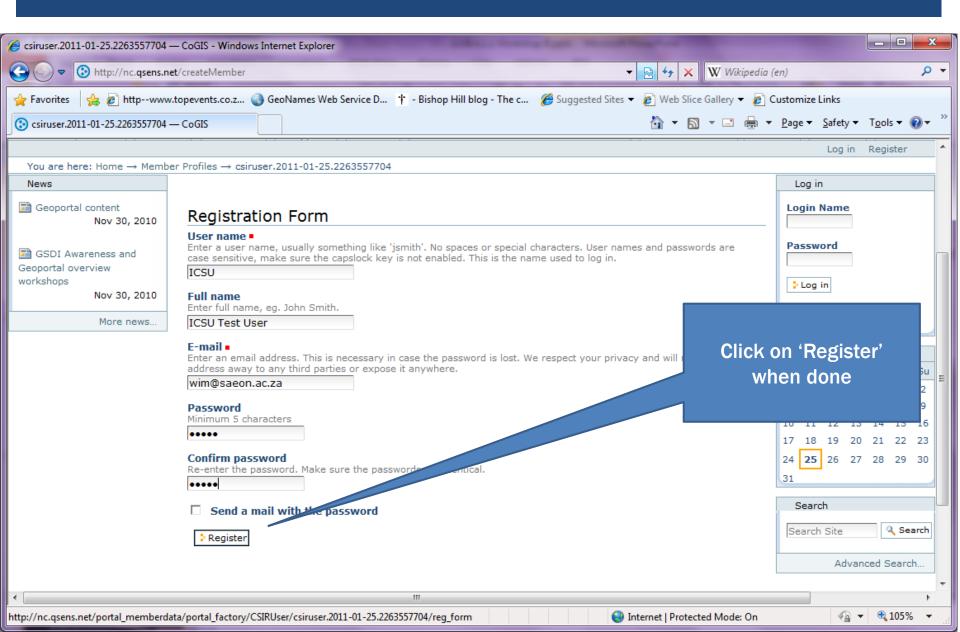


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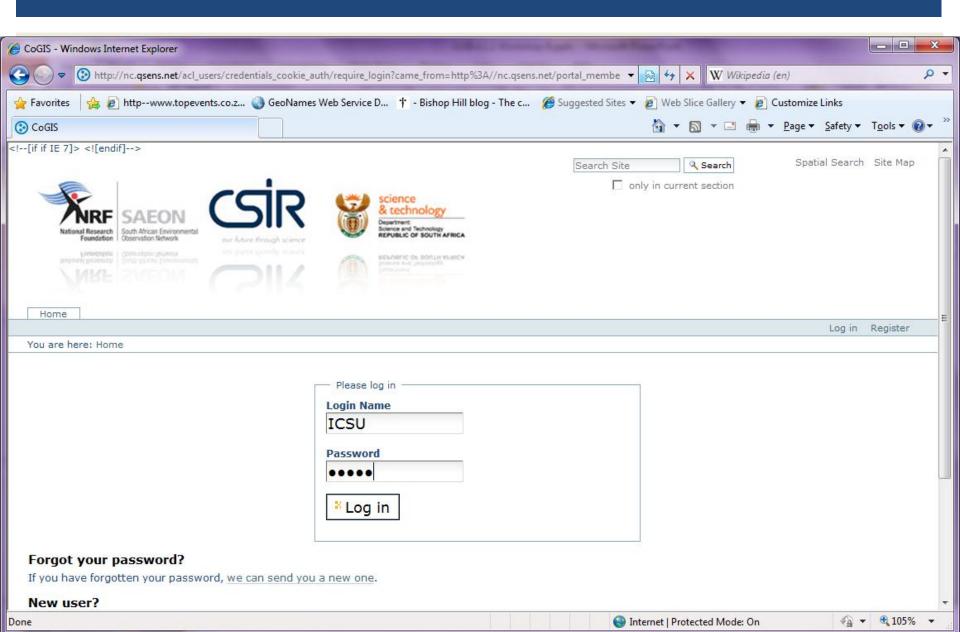
#### REGISTER AS A USER



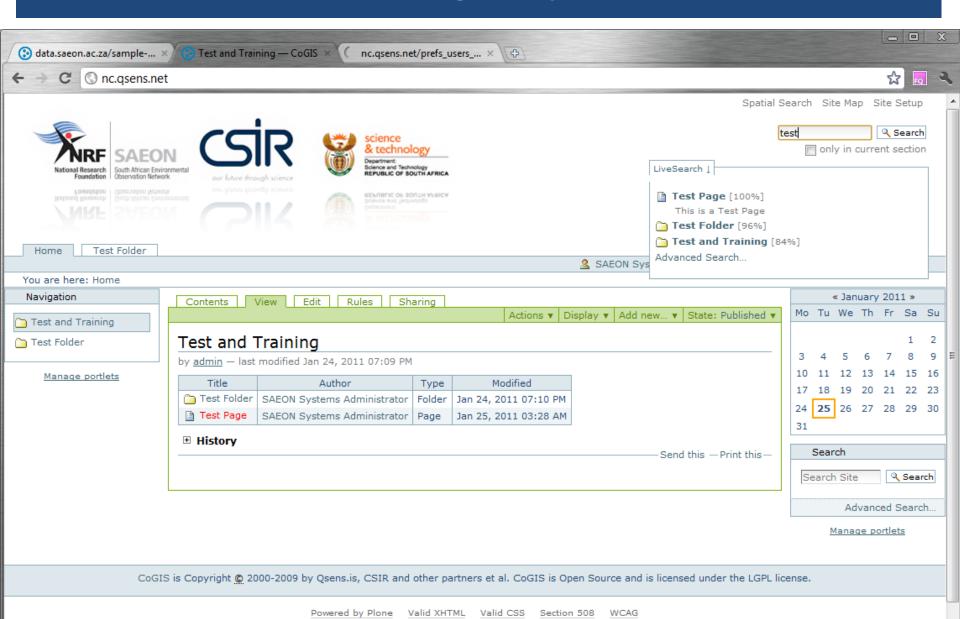
#### FILL IN DETAILS AND PASSWORDS



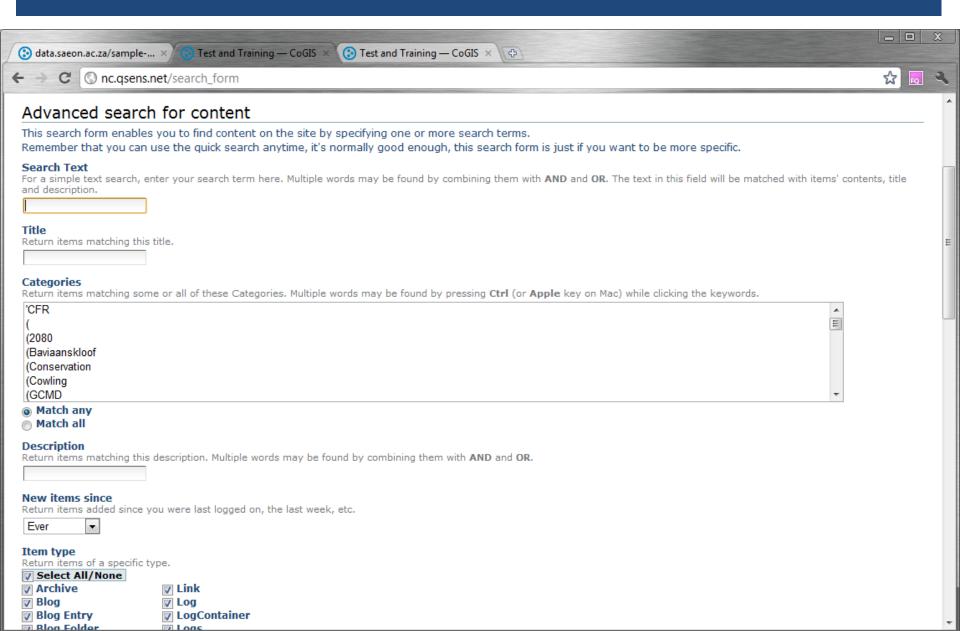
#### LOG IN WITH NEW CREDENTIALS



#### LIVESEARCH



#### **ADVANCED SEARCH**



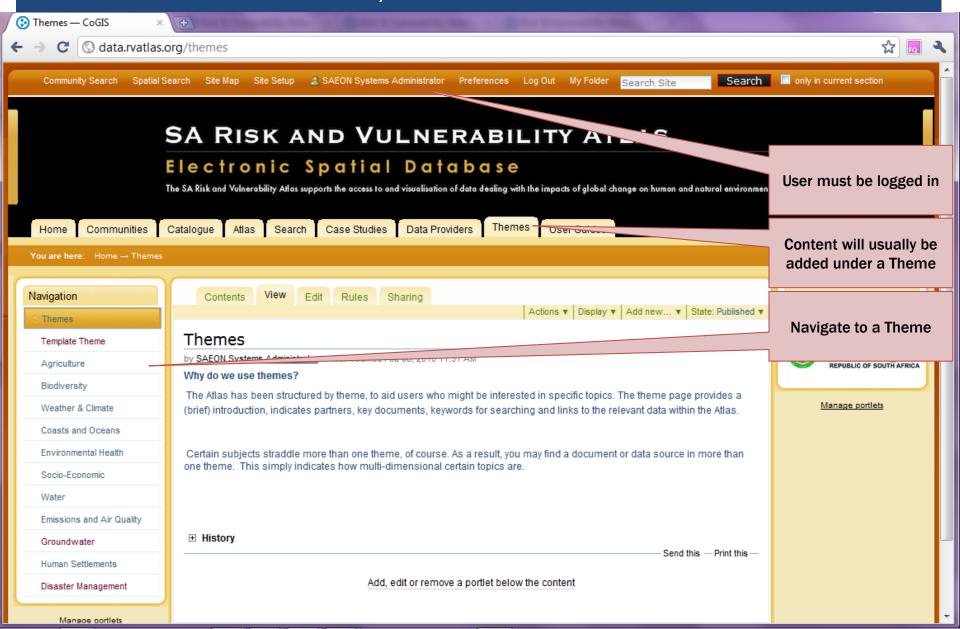
# Workshop Session 2

- Folders
- External Files
- Pages
- News Items
- Links
- Events
- External Content

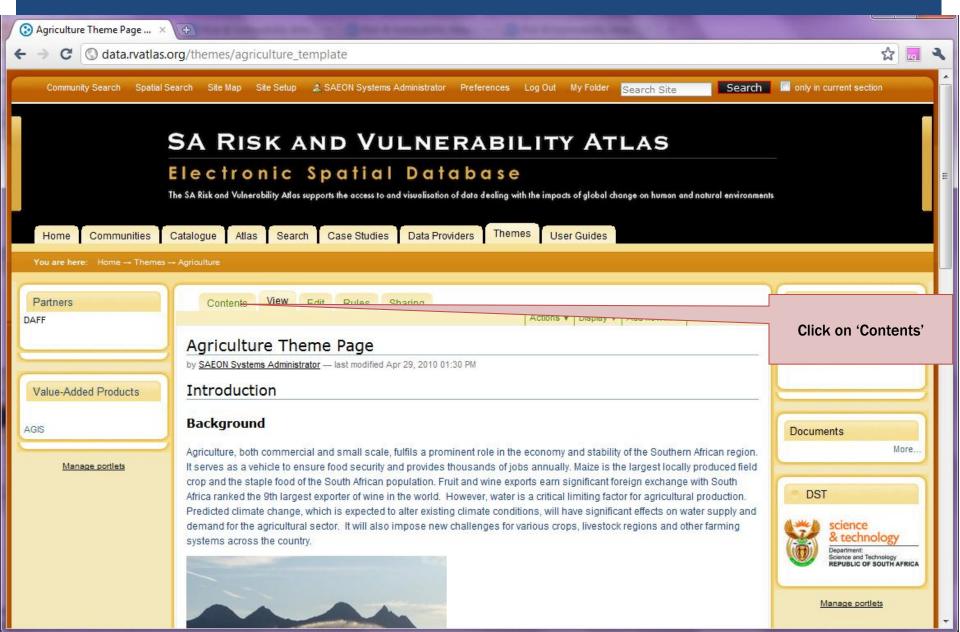
# Prerequisites for uploading content

- Registered user
- Must be logged in
- Must be a "contributor"
- Confirm a work area
- This will usually be a folder

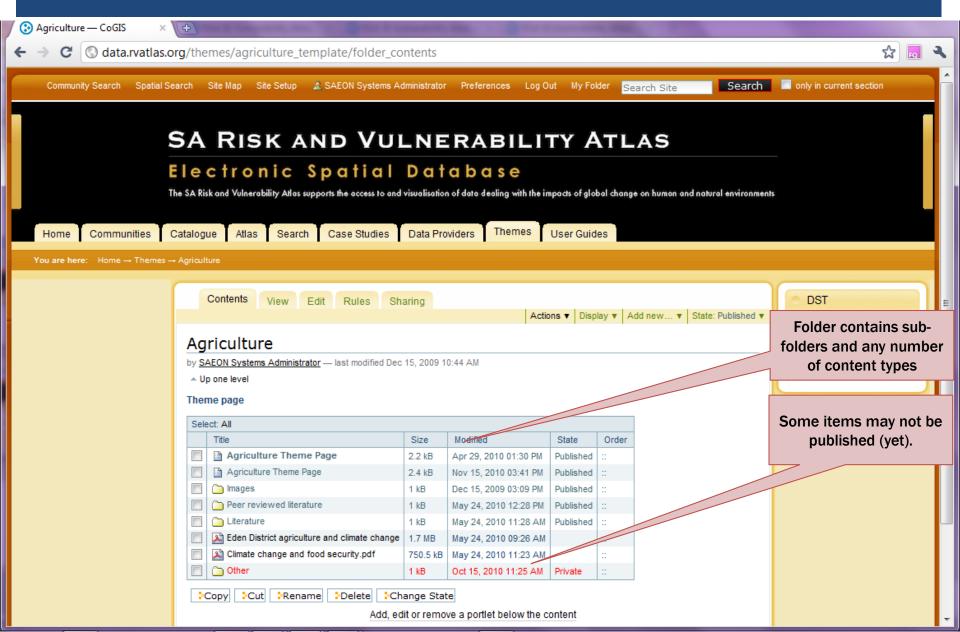
# LOGGED IN, FOLDER WORK AREA



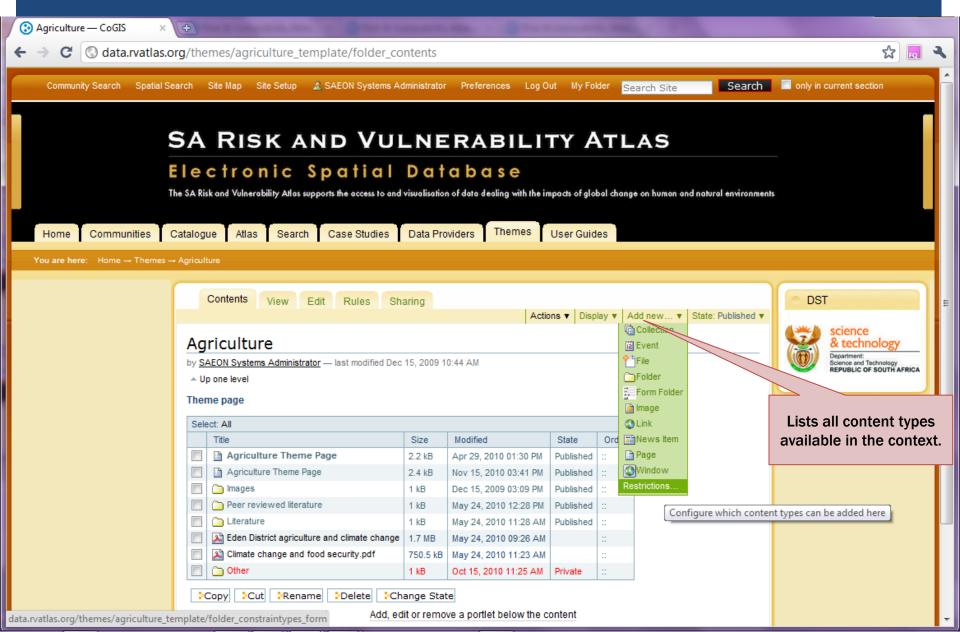
## WORK DIRECTLY IN THE 'CONTENTS' TAB



#### NOTE THE CONTENT TYPES AND STATES ...

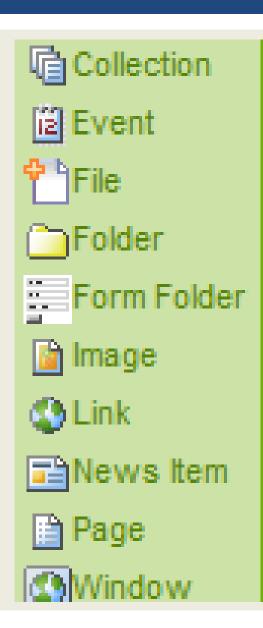


#### CLICK ON 'ADD NEW' ...

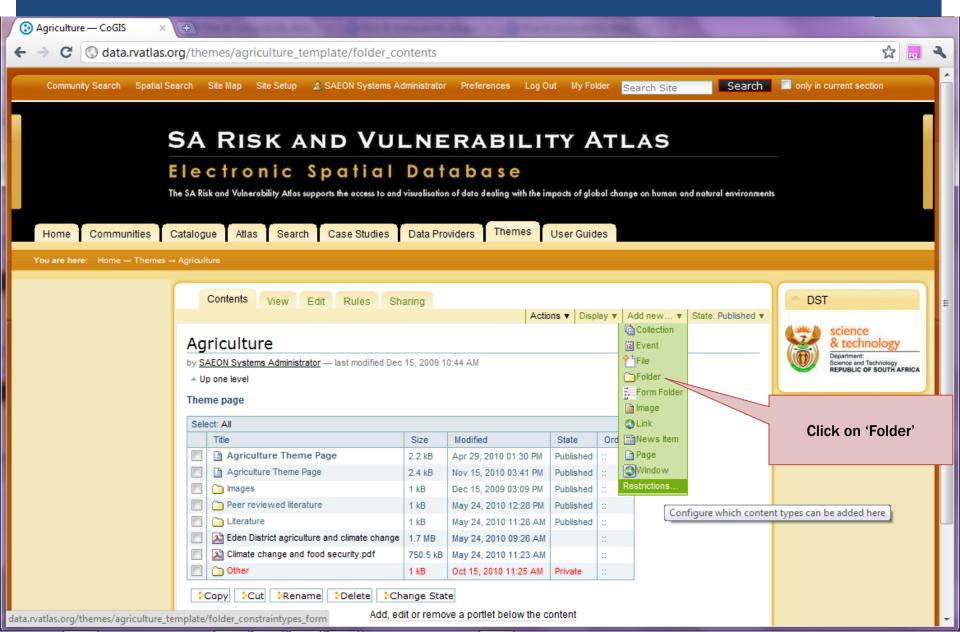


#### IMPORTANT CONTENT TYPES

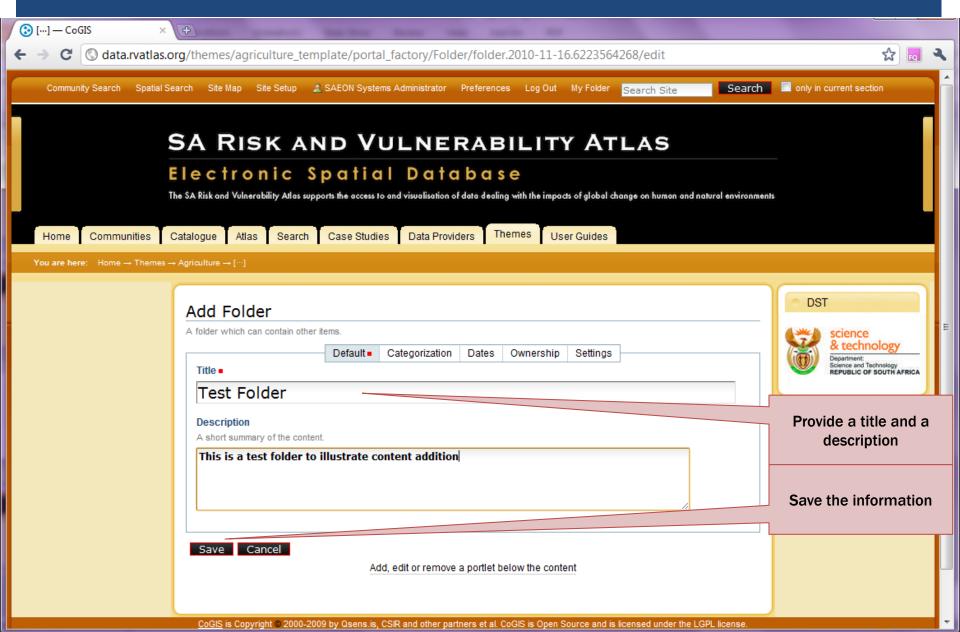
- Folder
- File
- Image
- Page
- Window



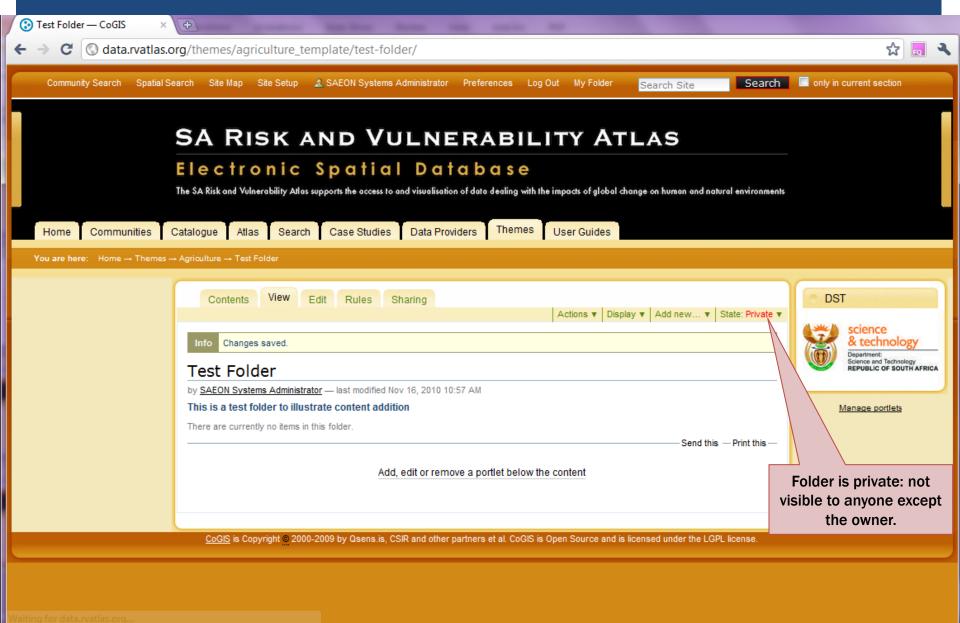
#### START BY ADDING A FOLDER



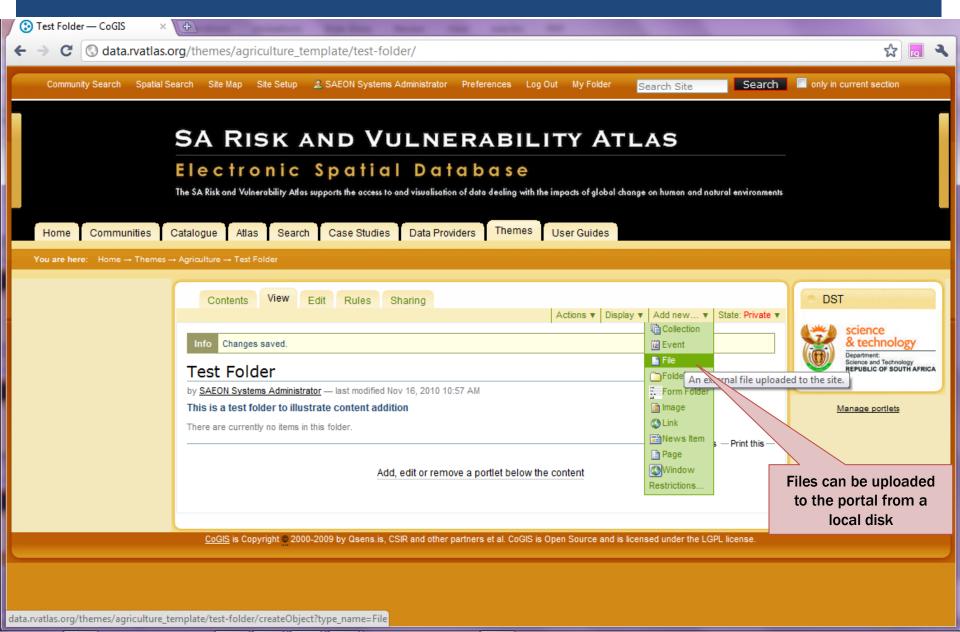
#### Name the Folder and Save



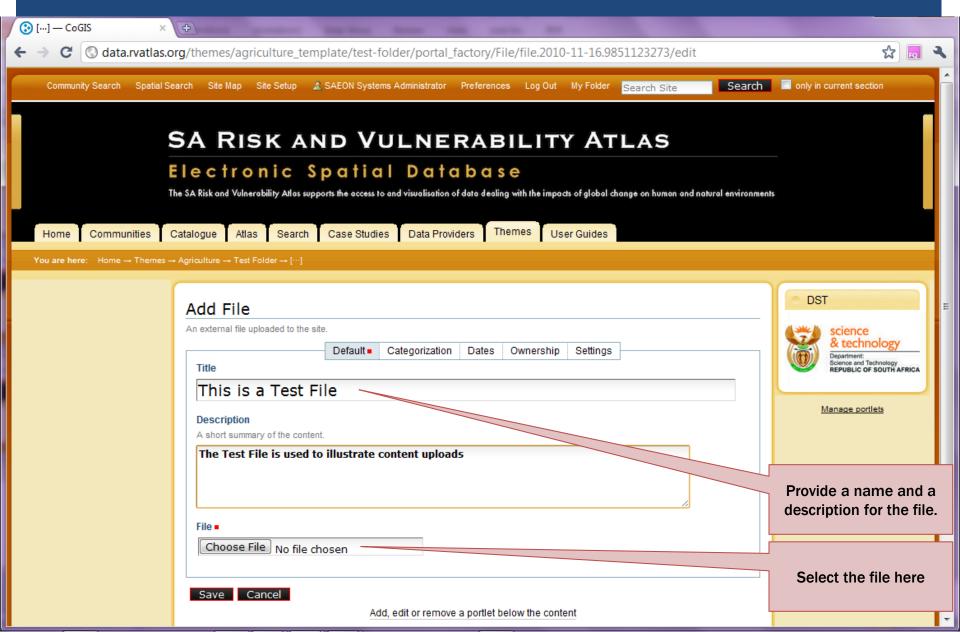
#### Note the Publication State ...



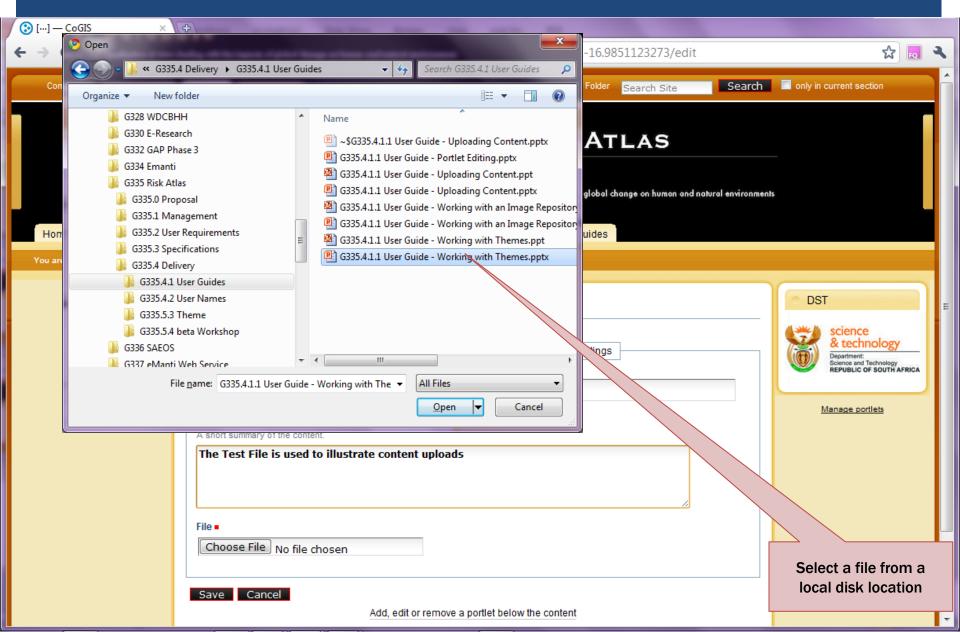
#### ADD A FILE



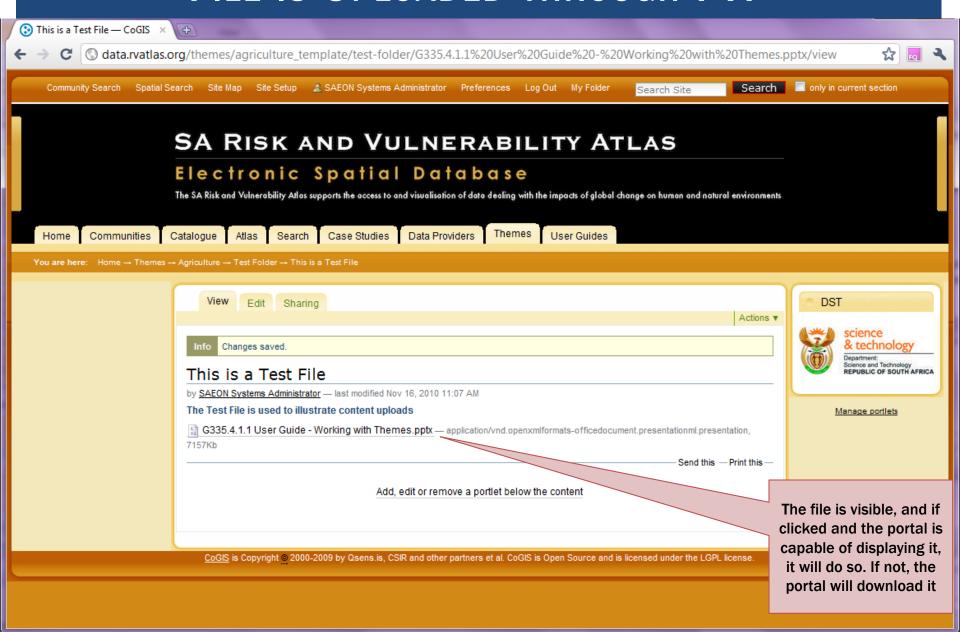
#### PROVIDE FILE DETAILS



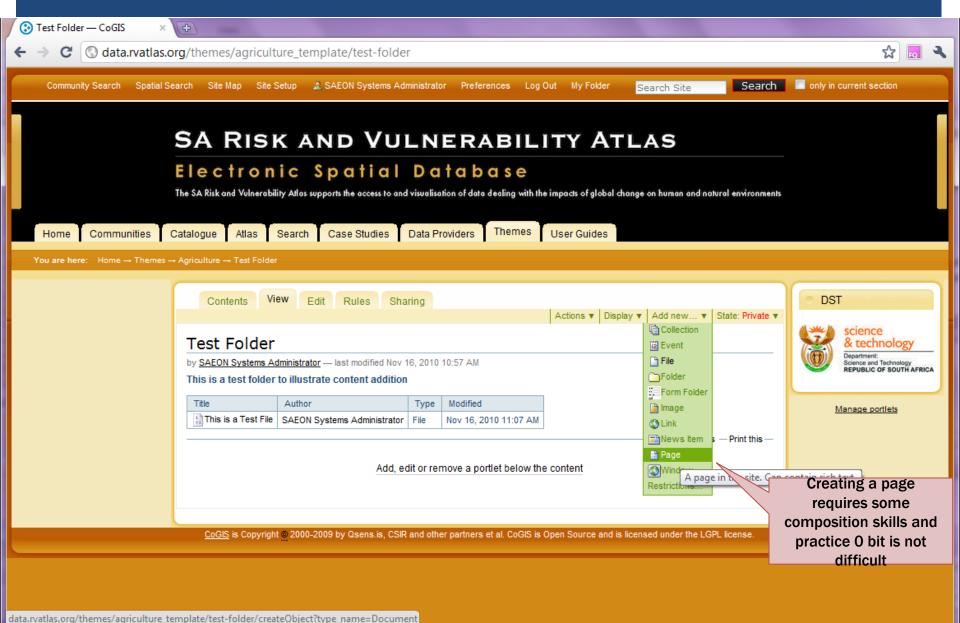
#### PROVIDE FILE DETAILS AND SAVE



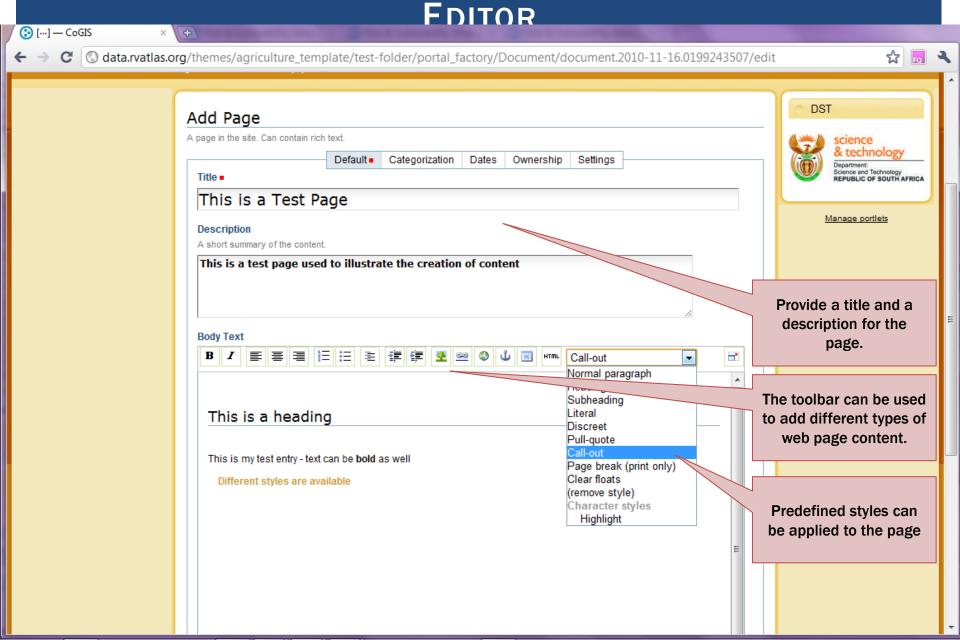
#### FILE IS UPLOADED THROUGH FTP



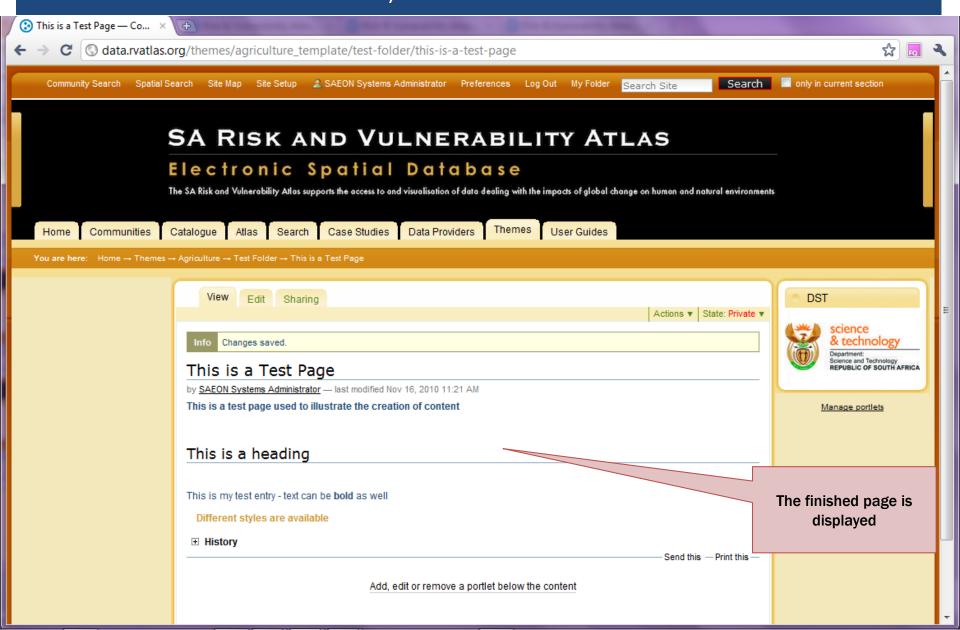
#### CREATE A SIMPLE PAGE ...



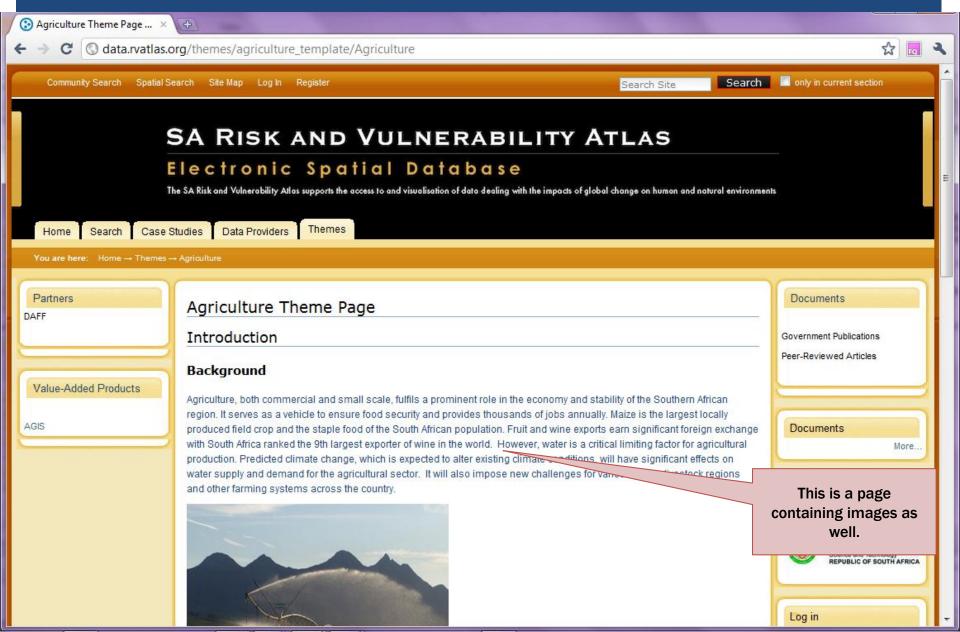
# PAGES CAN BE CREATED IN A WYSIWYG HTML



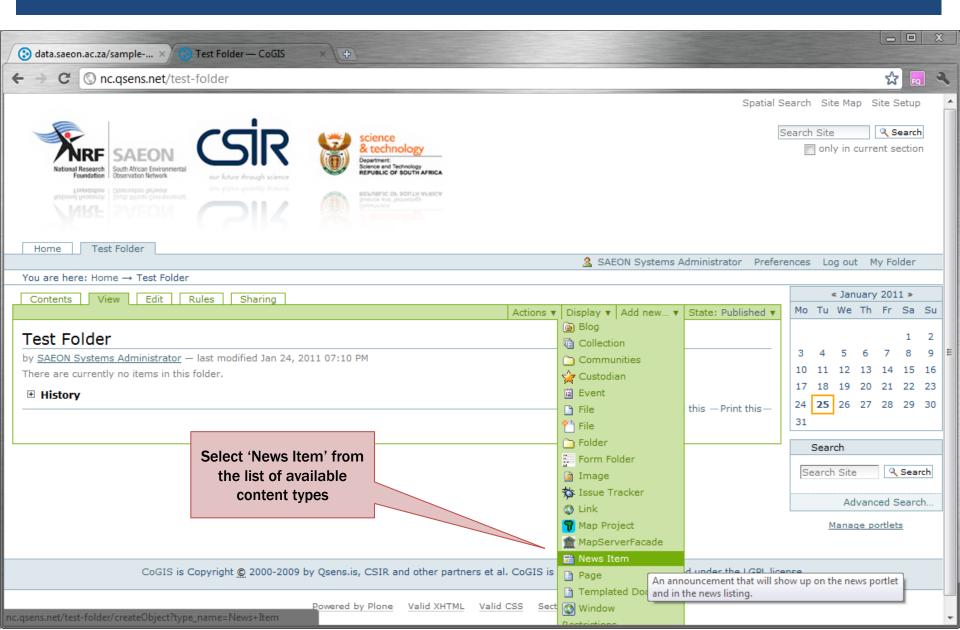
# AFTER SAVING, THE PAGE IS AVAILABLE



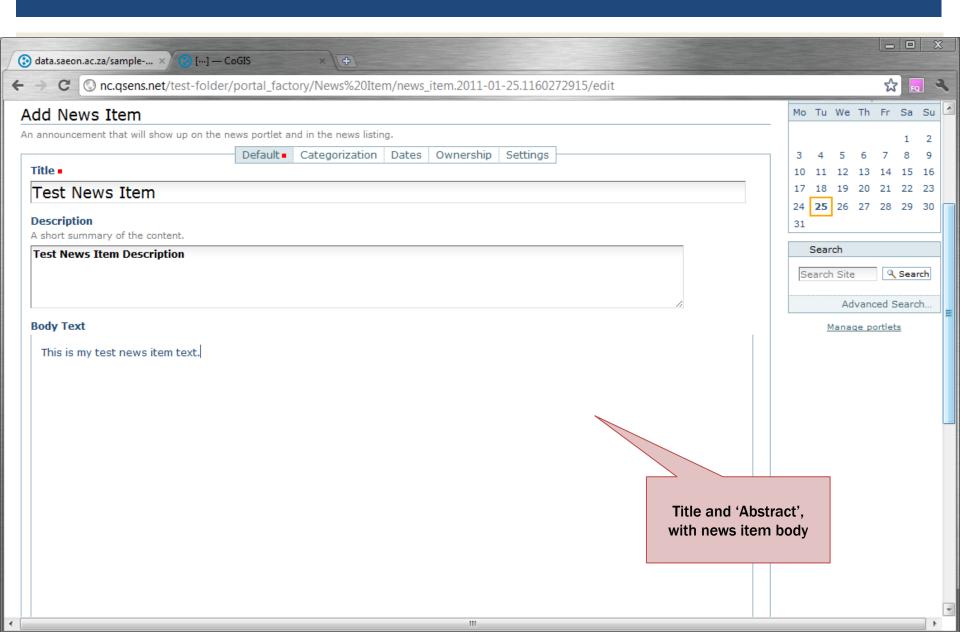
### PAGES CAN BE ELABORATE ...



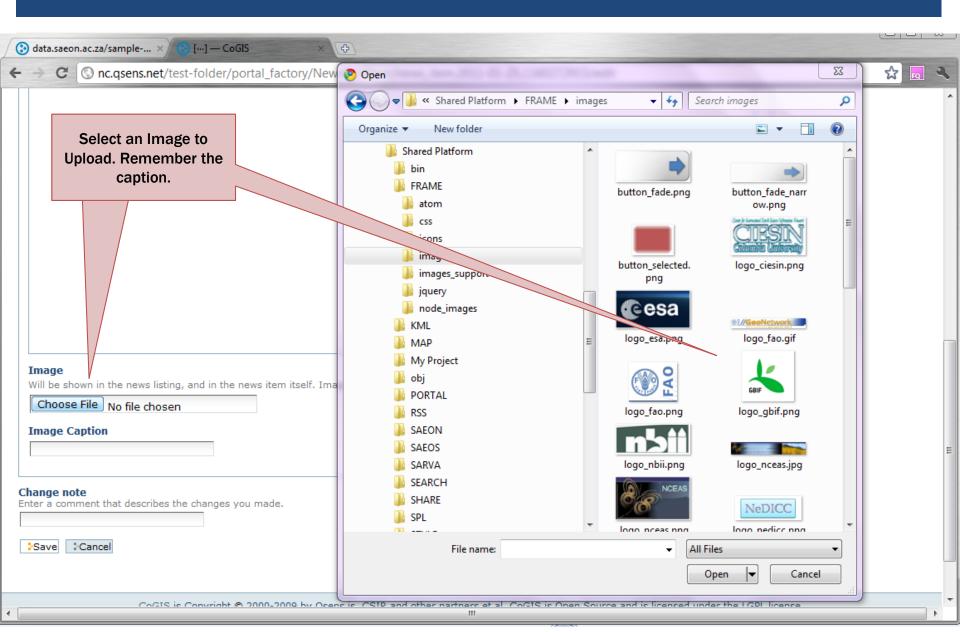
## ADD A NEWS ITEM



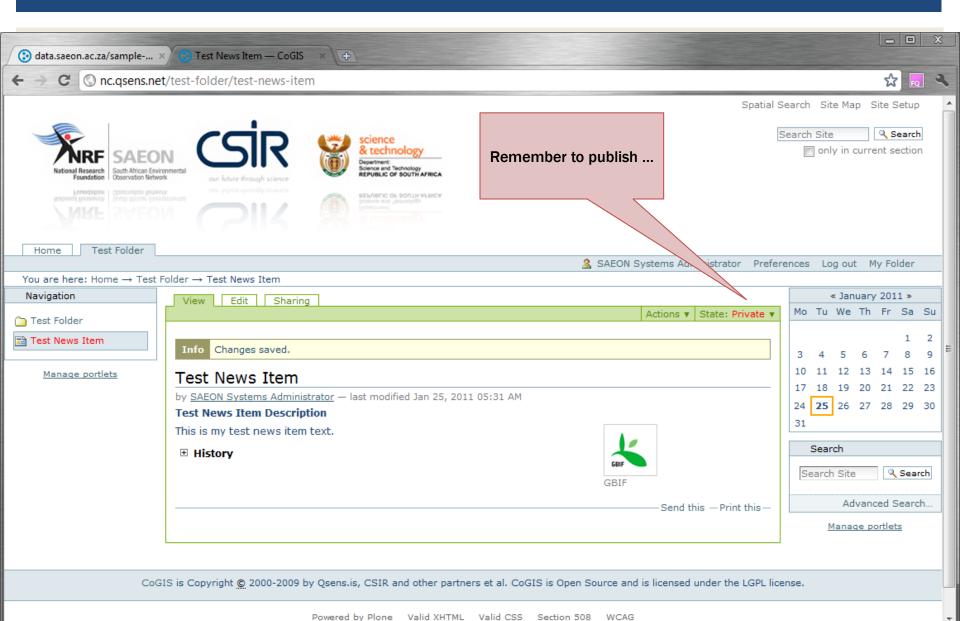
# FILL IN THE NEWS ITEM CONTENT



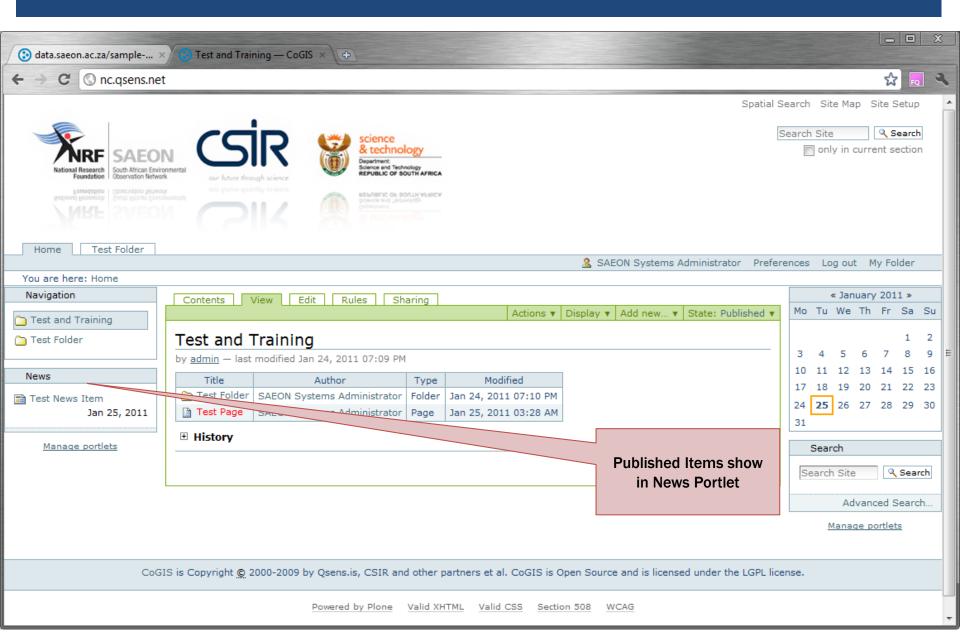
### News can have an Image



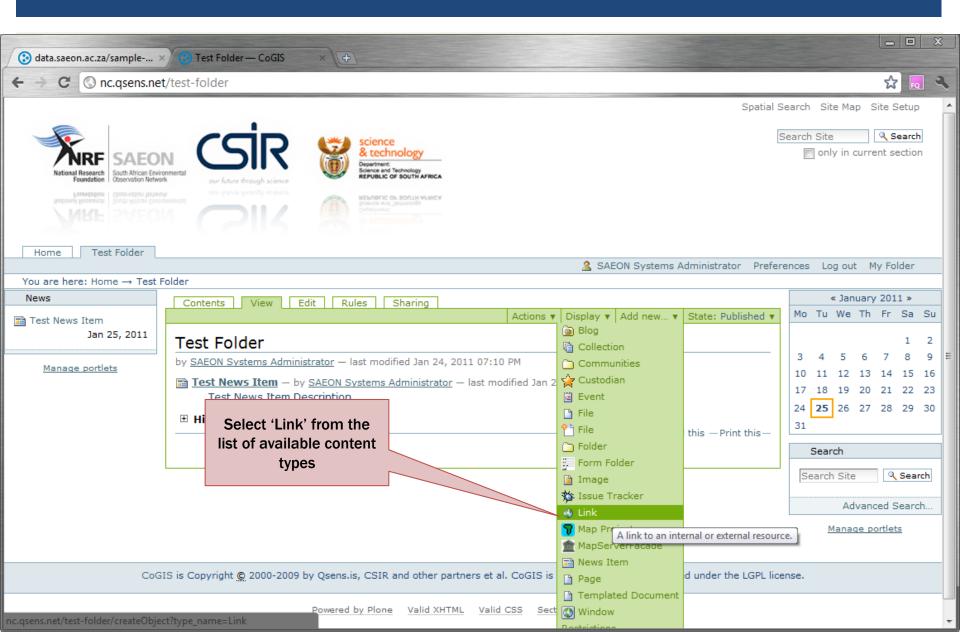
### FINISHED ITEM



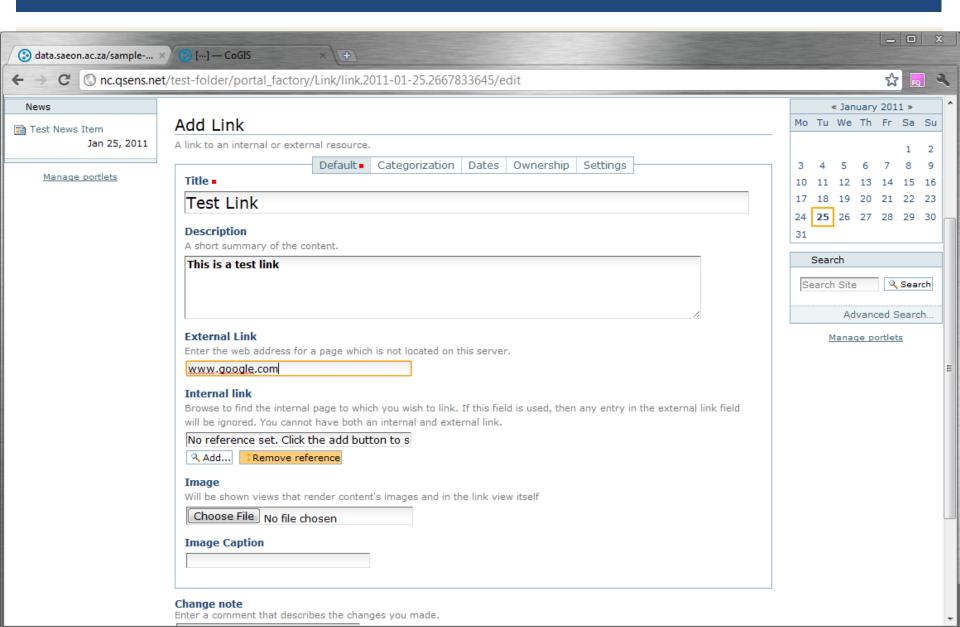
### **News Porlet**



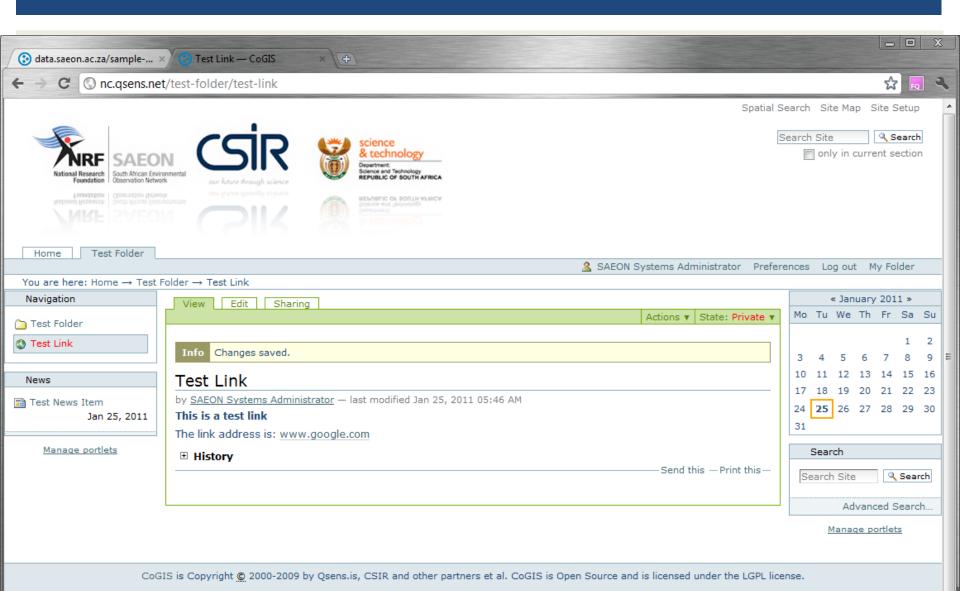
#### Adding a Link



# FILL IN REQUIRED FIELDS

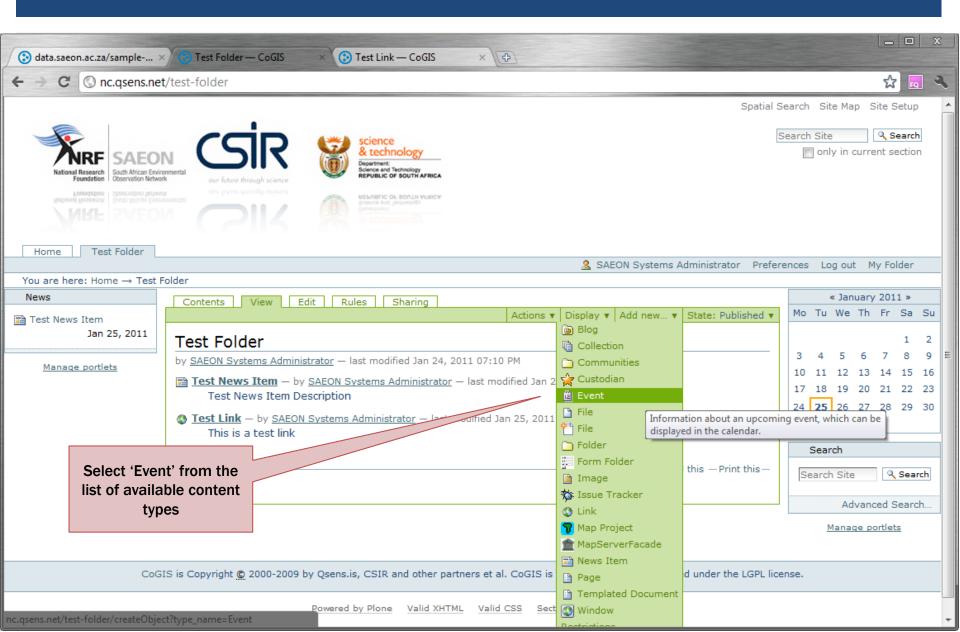


# SAVED LINK

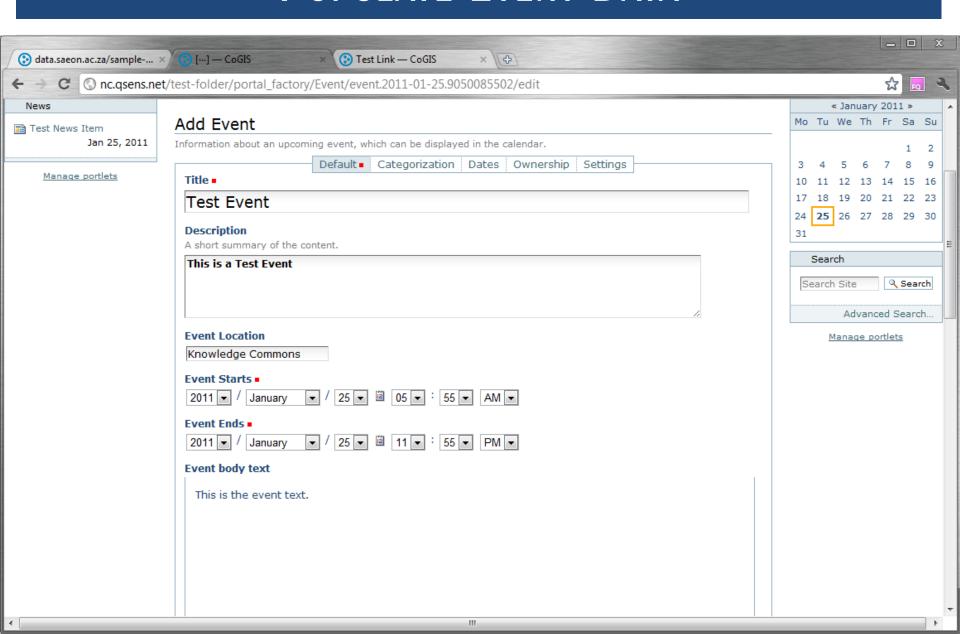


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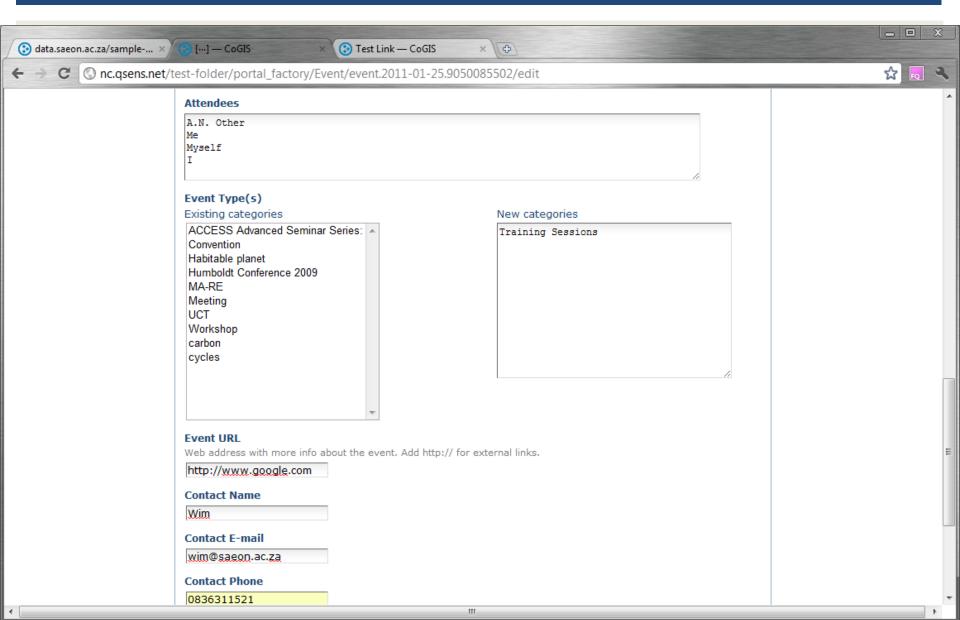
### **ADDING AN EVENT**



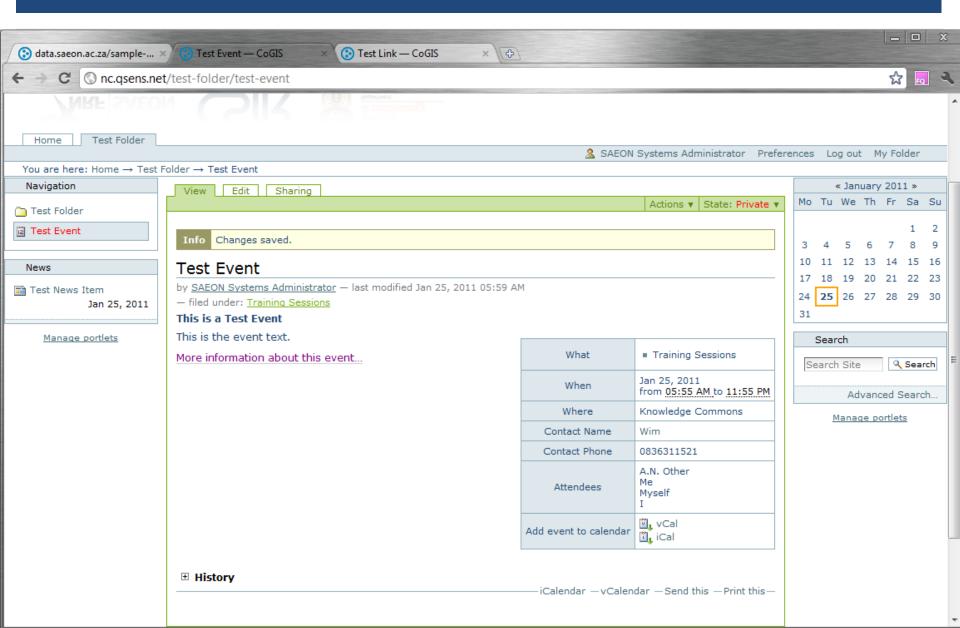
### POPULATE EVENT DATA



# EVENT DATA (CONTINUED)



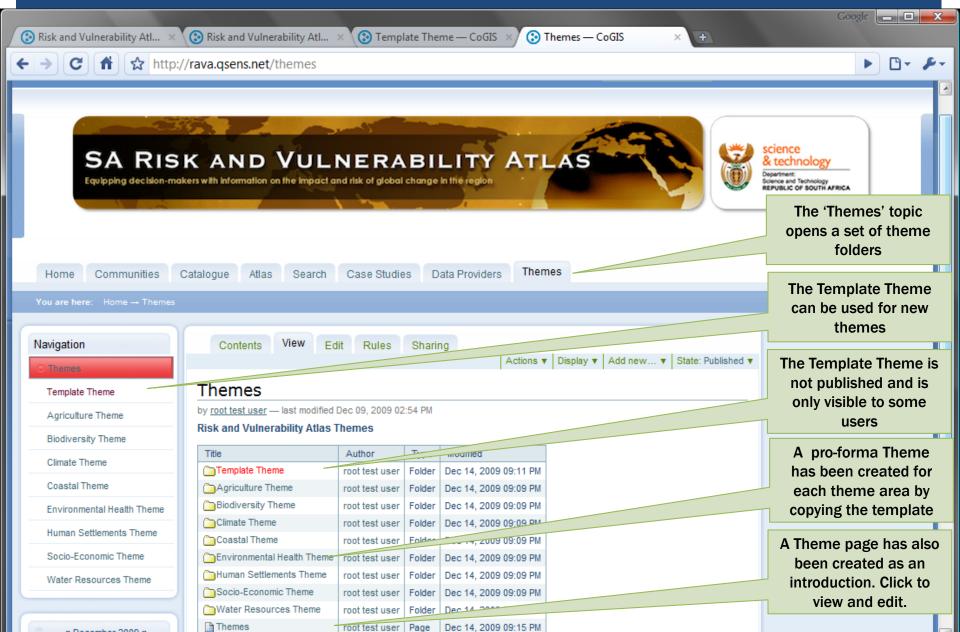
### SAVED EVENT



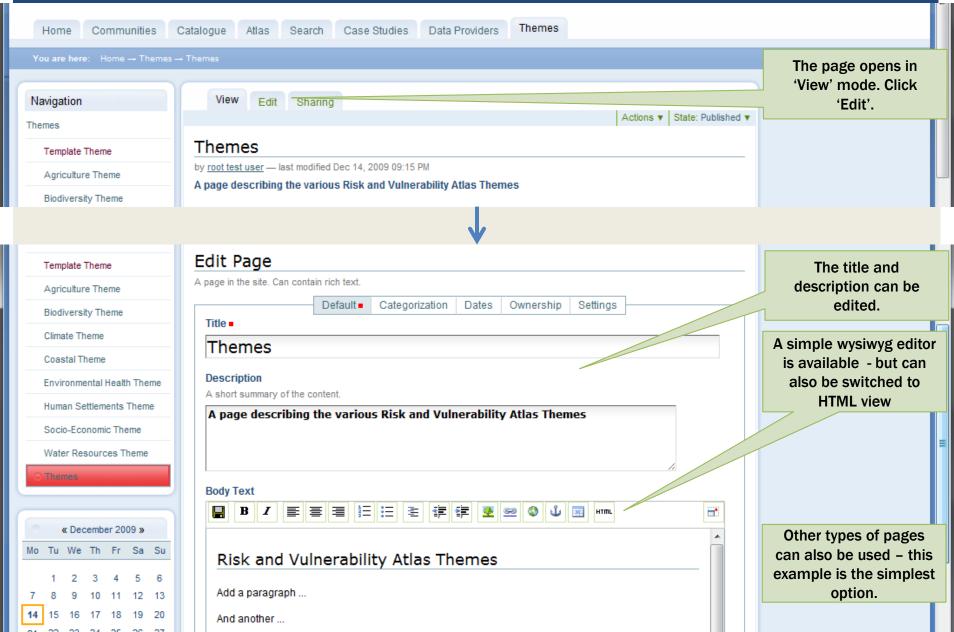
# Workshop Session 3

- Default Views
- Custom Pages
- Styling and Page Organisation
- Images and Hyperlinks
- Portlets

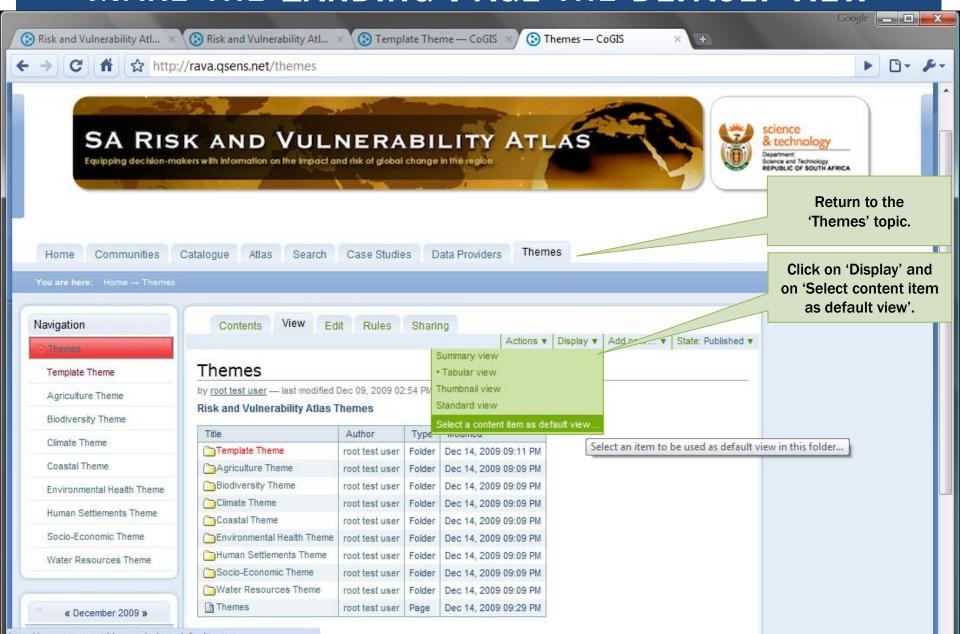
### LOOK AT AN ESTABLISHED EXAMPLE



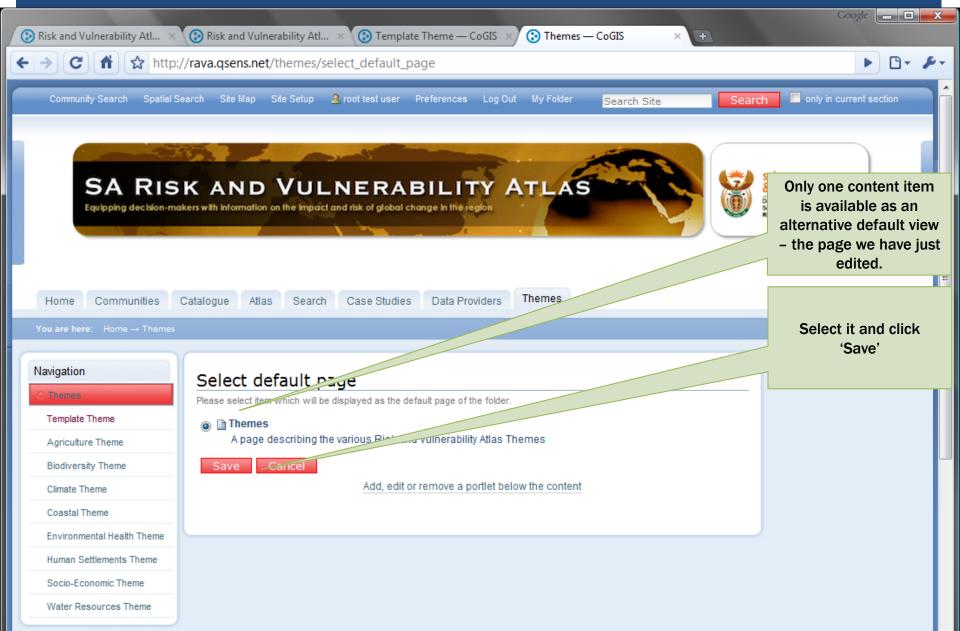
# EDITING THE LANDING PAGE



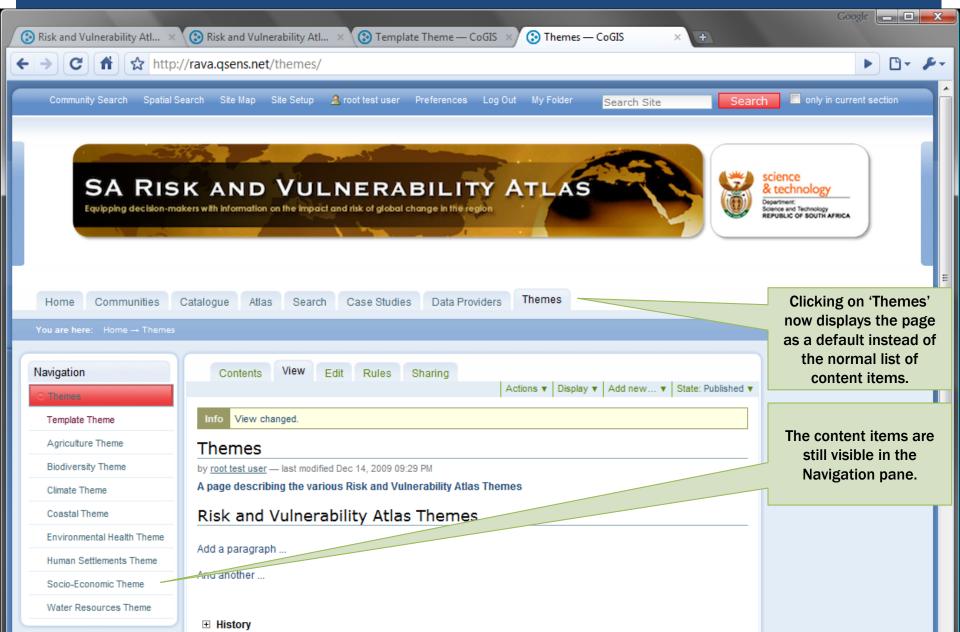
# Make the Landing Page the default view



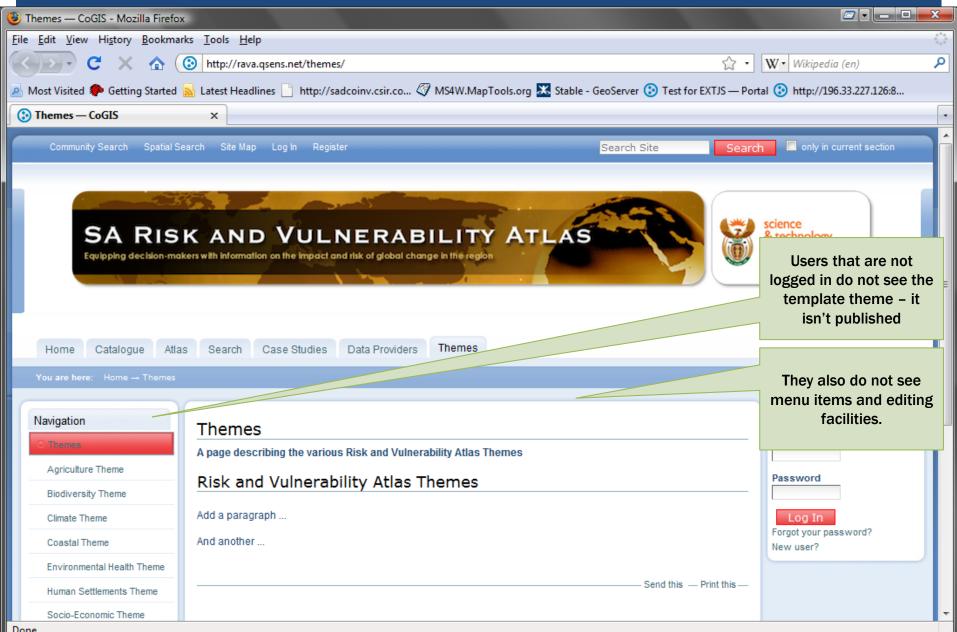
### SELECT THE DEFAULT VIEW ...



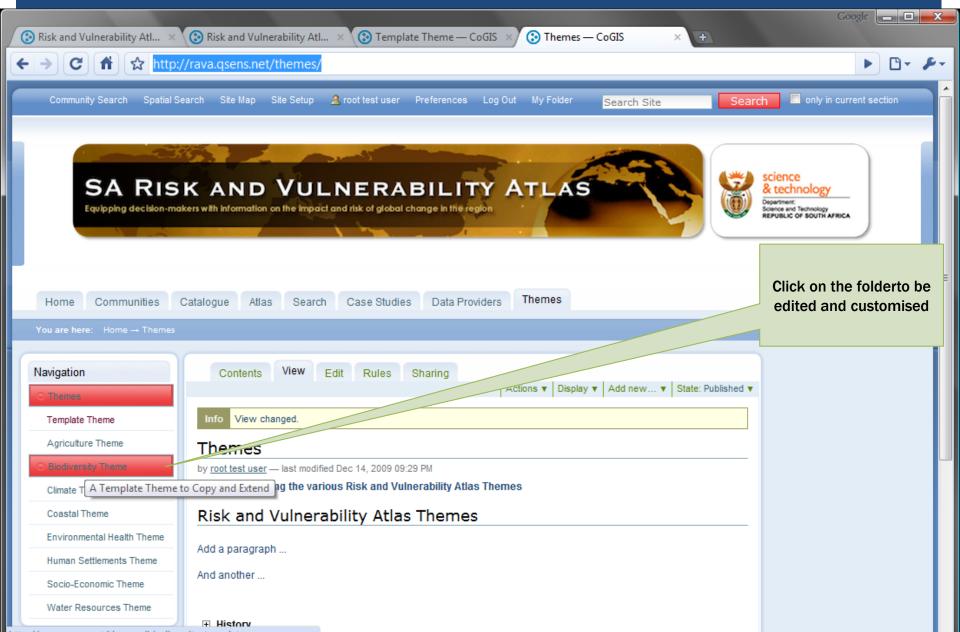
### New default view



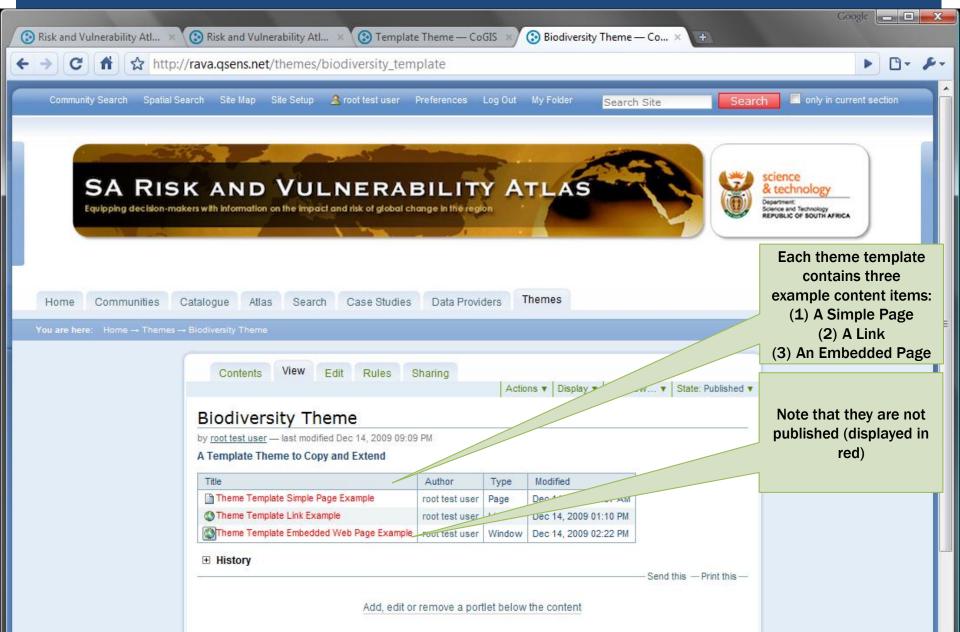
### WHAT ORDINARY USERS SEE



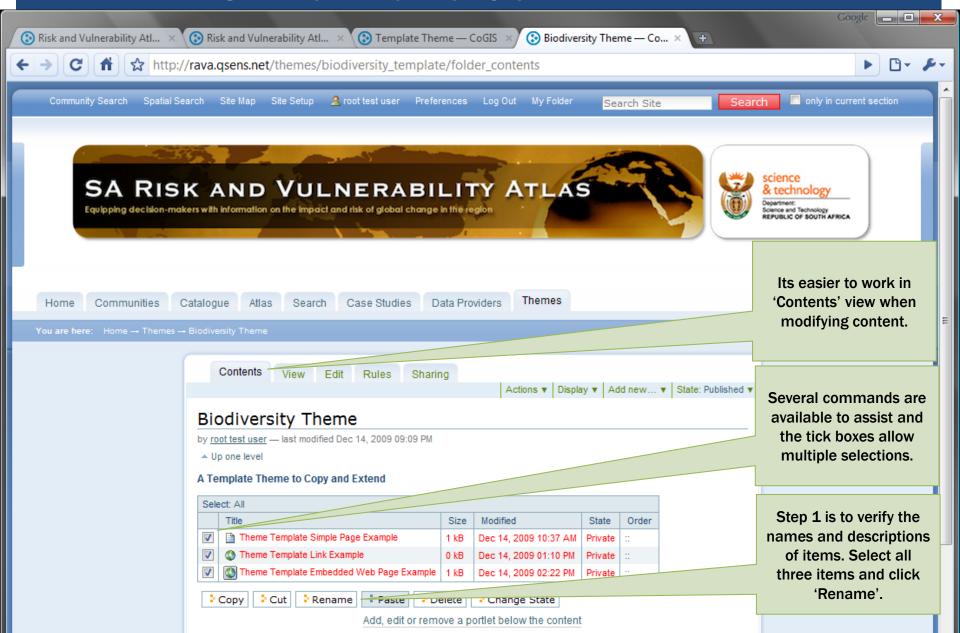
## Editing and Customising a Folder



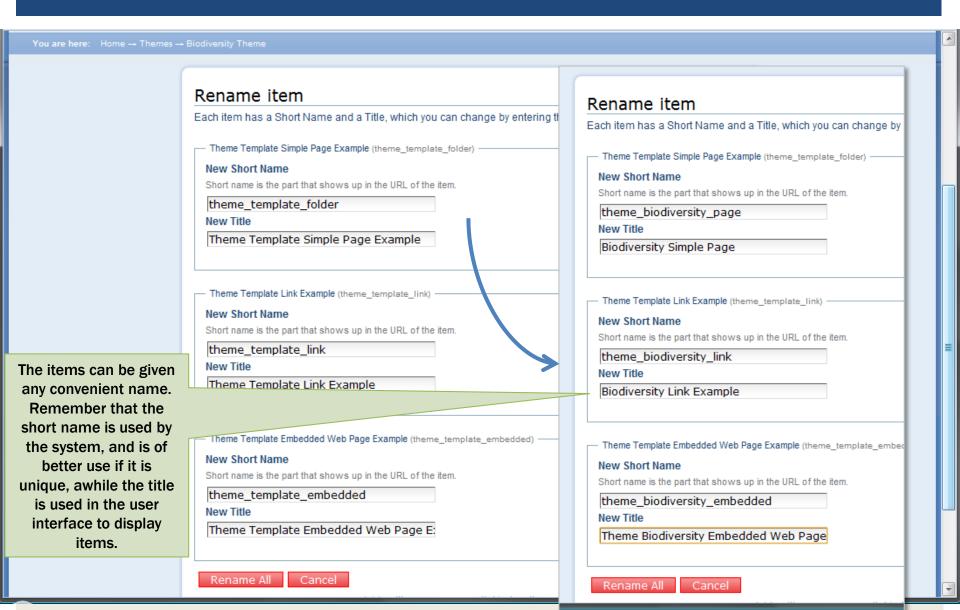
### CONTROLLING STRUCTURE



# SWITCHING TO CONTENT VIEW

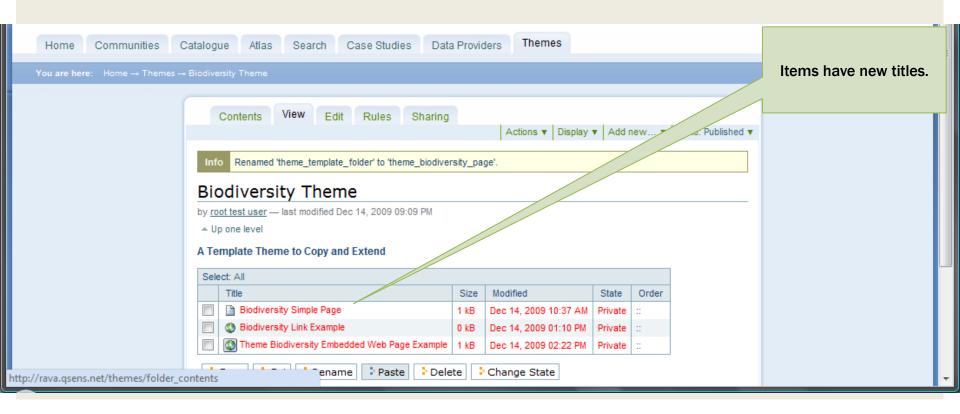


### RENAME ITEMS ...

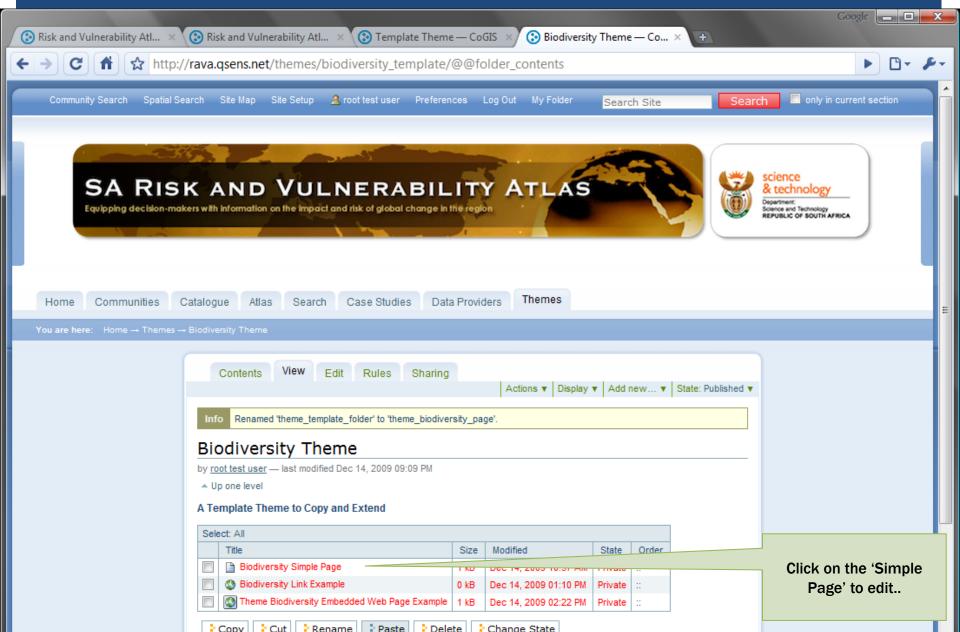


### RENAME ITEMS ...

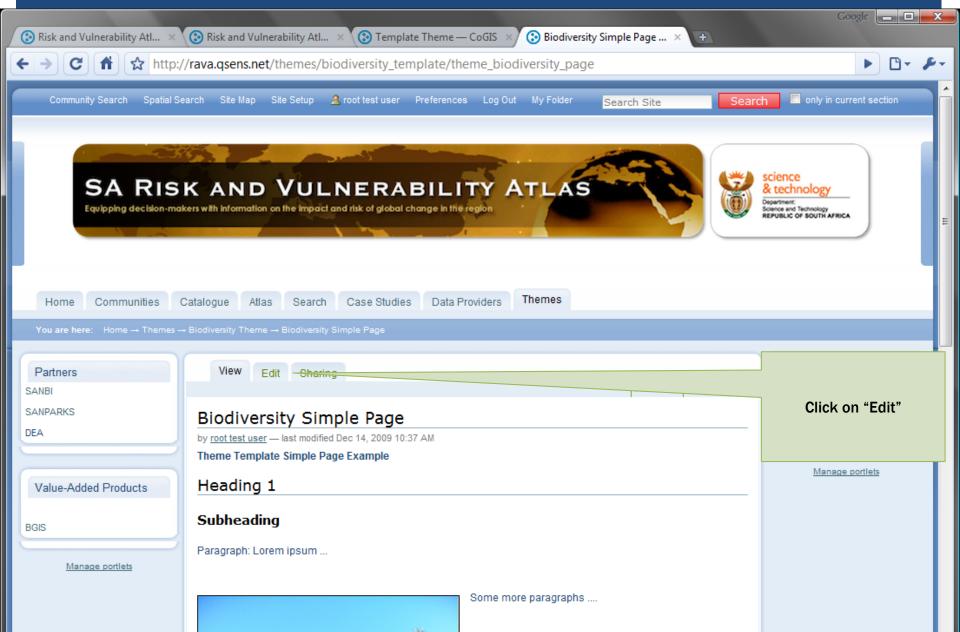




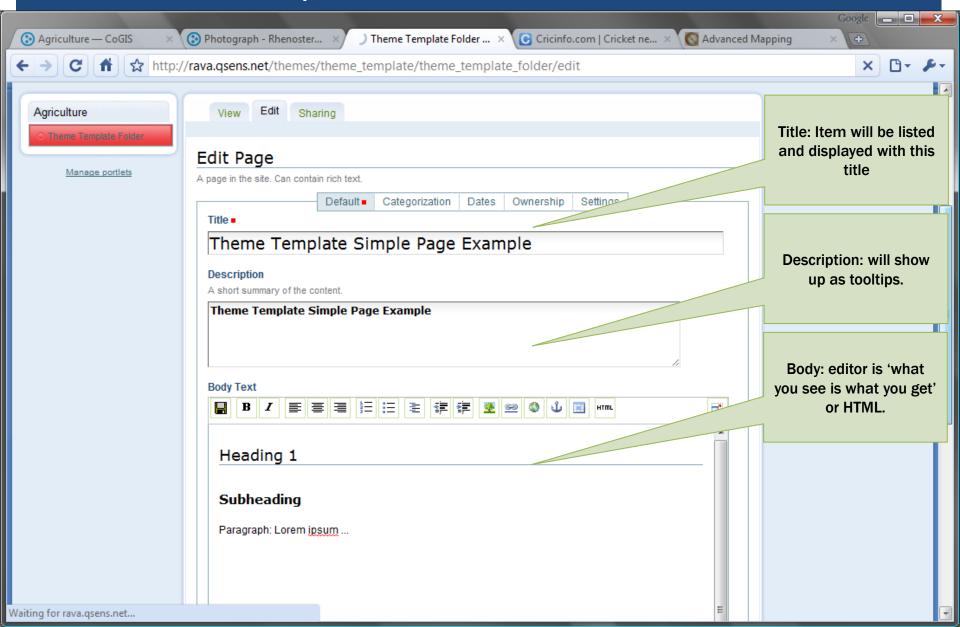
## EDITING A SIMPLE PAGE



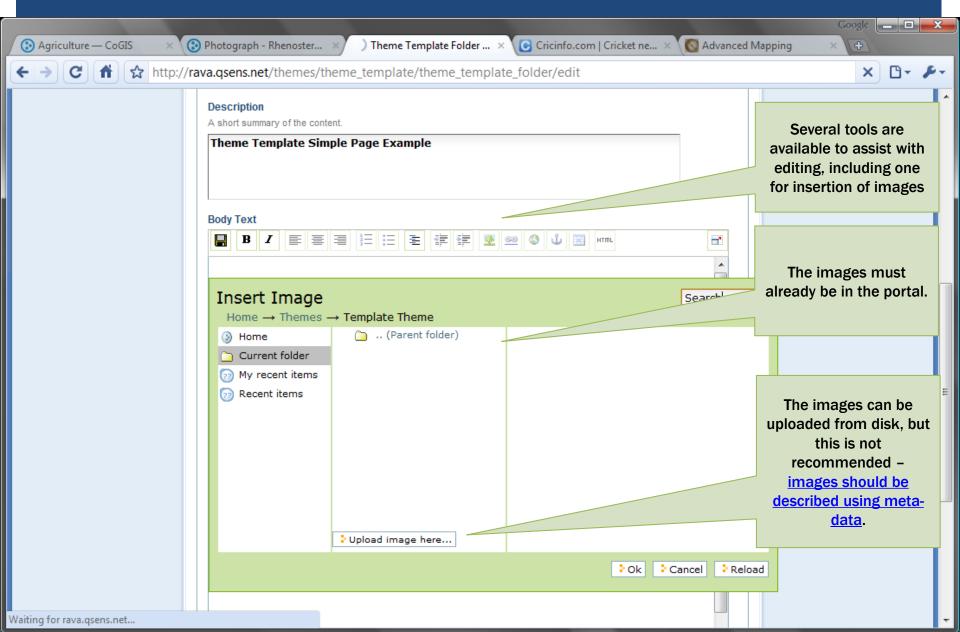
# EDITING A SIMPLE PAGE



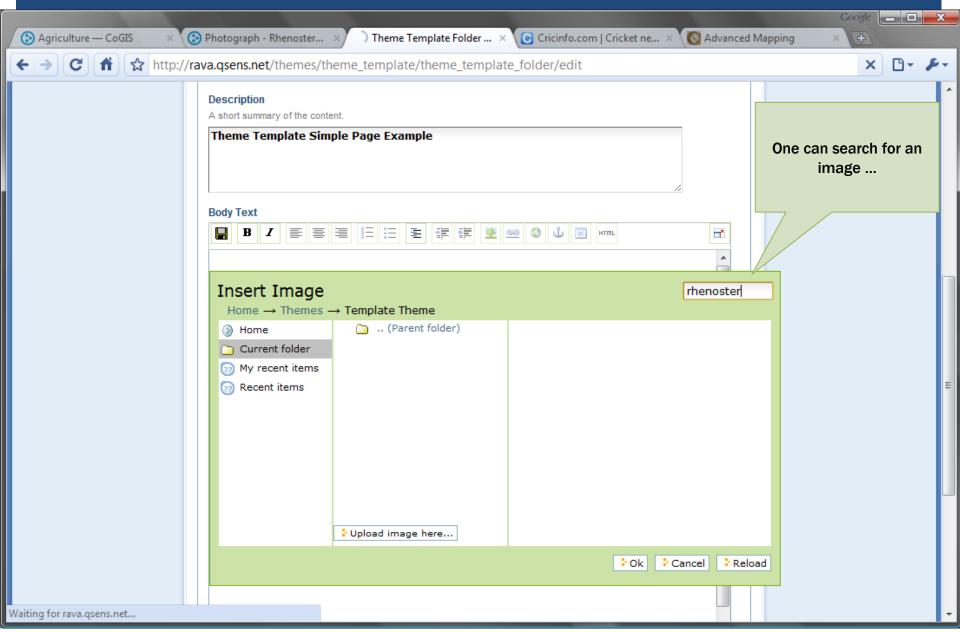
# CREATION/ EDITING OF A SIMPLE PAGE



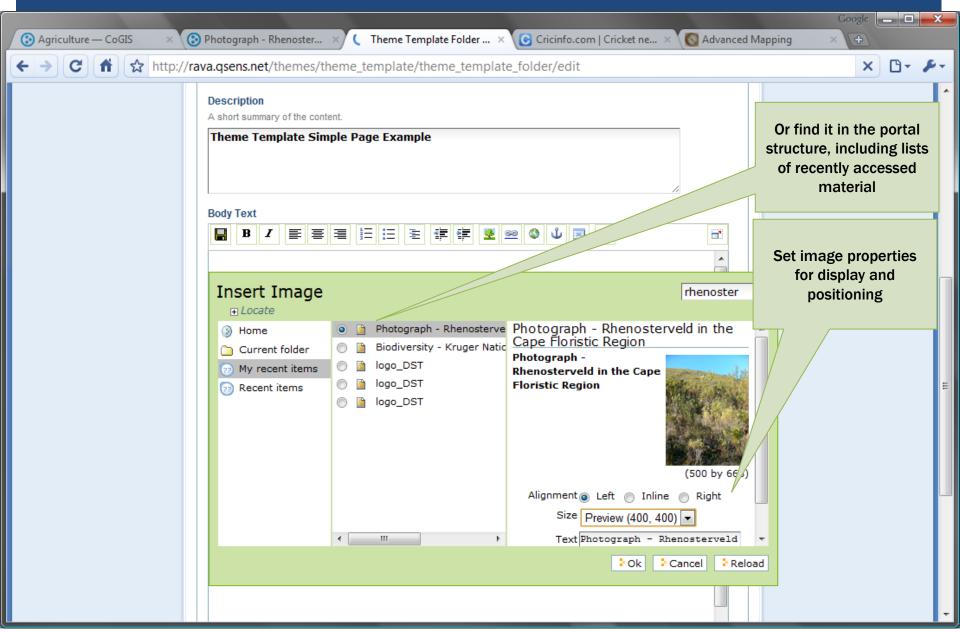
### Example: Adding an Image to a Page



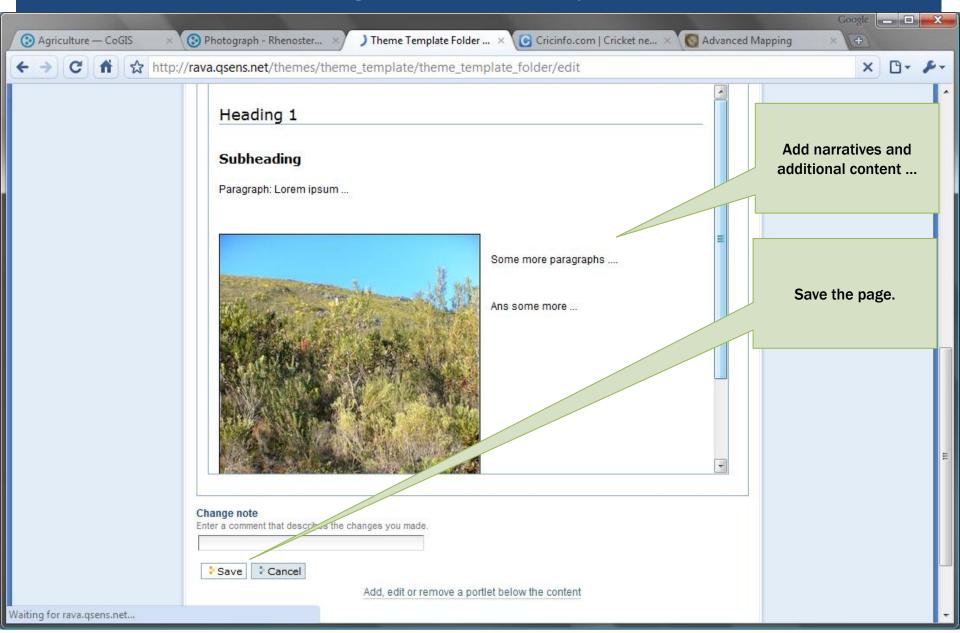
## Example: Searching for an Image



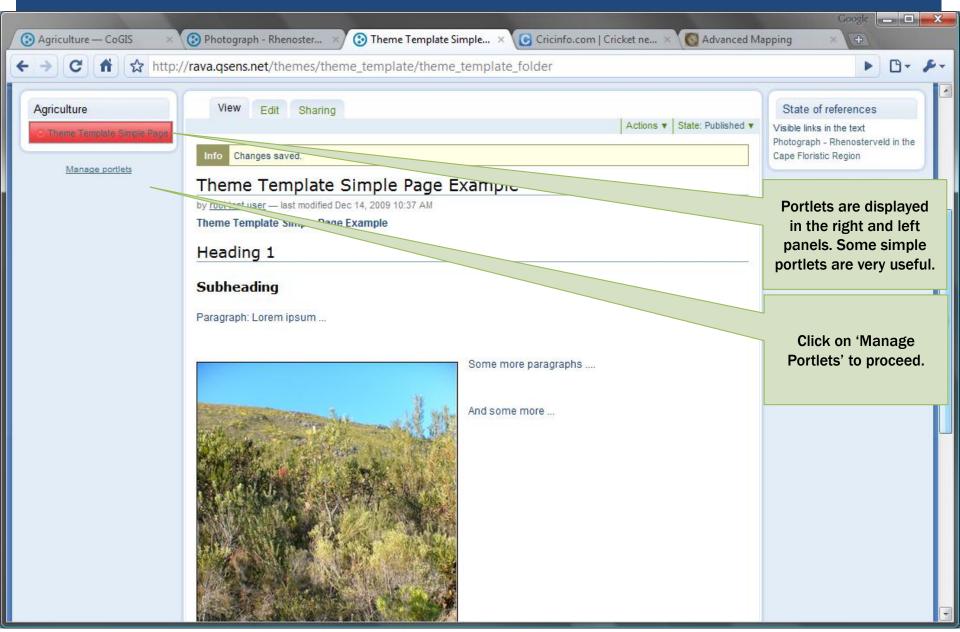
### RECENTLY USED IMAGES



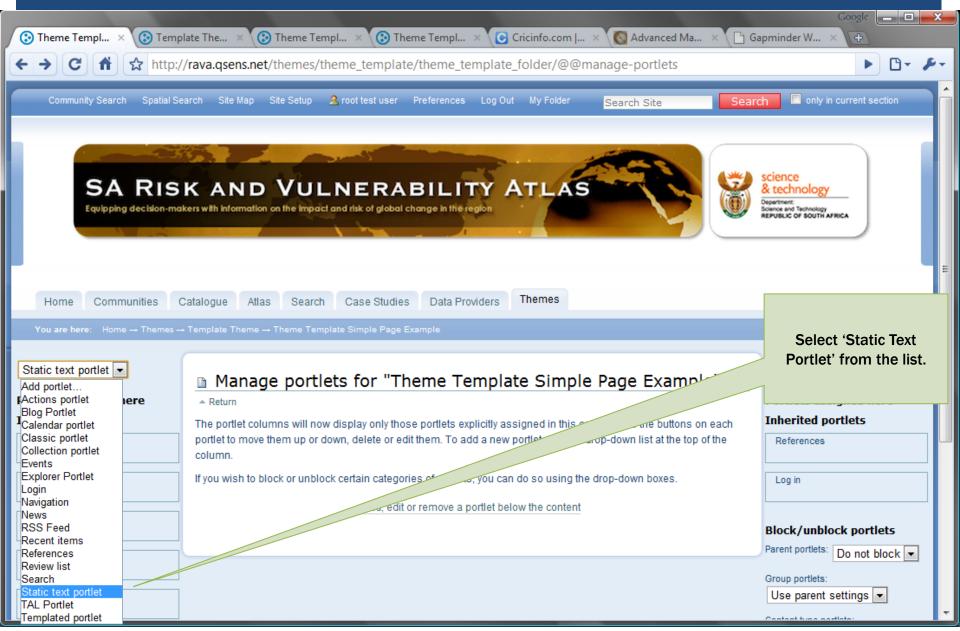
# SAVE THE PAGE



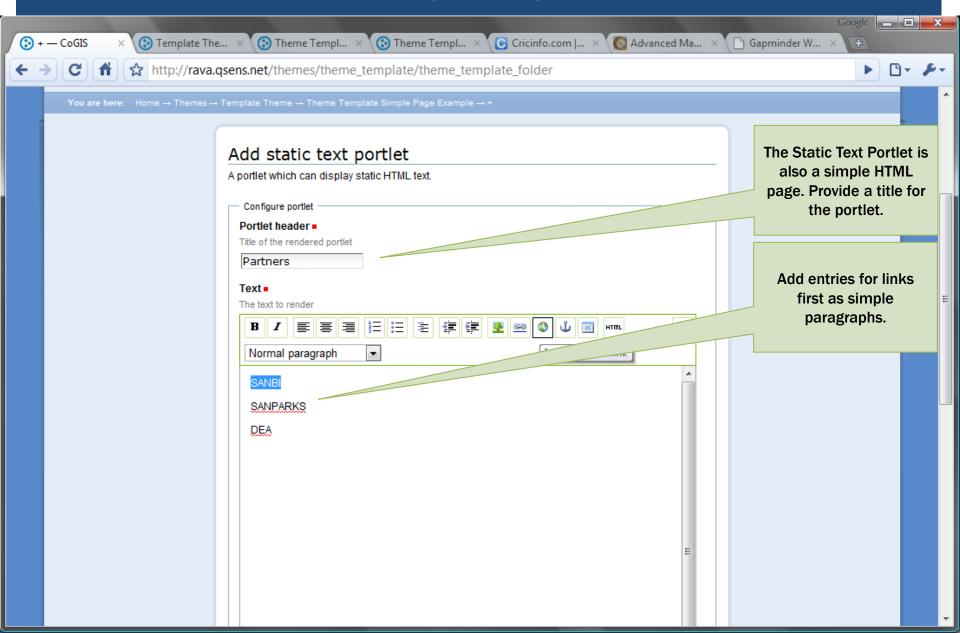
## Managing and Editing Portlets



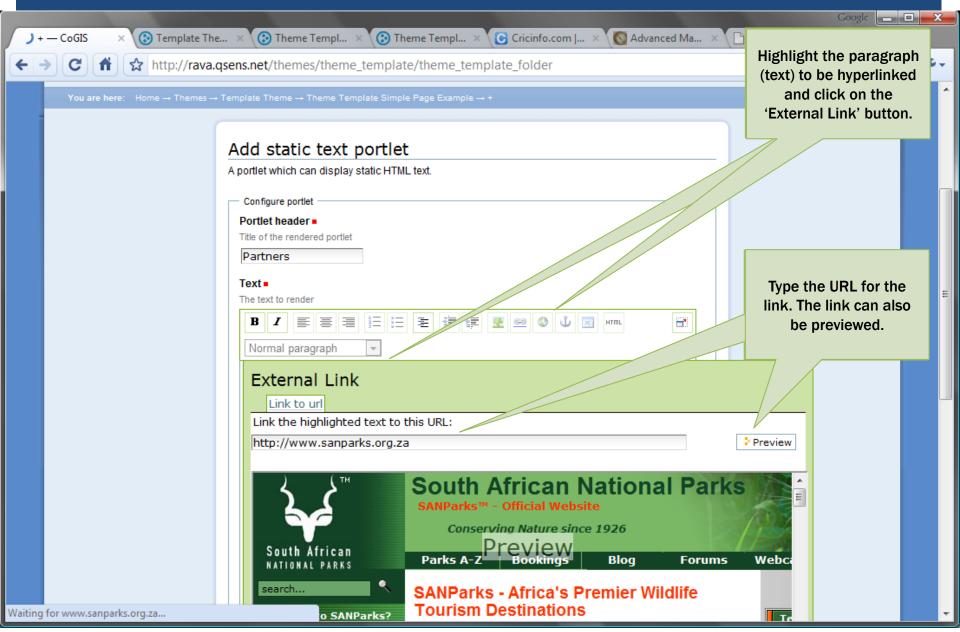
## Adding a 'Static Text' portlet



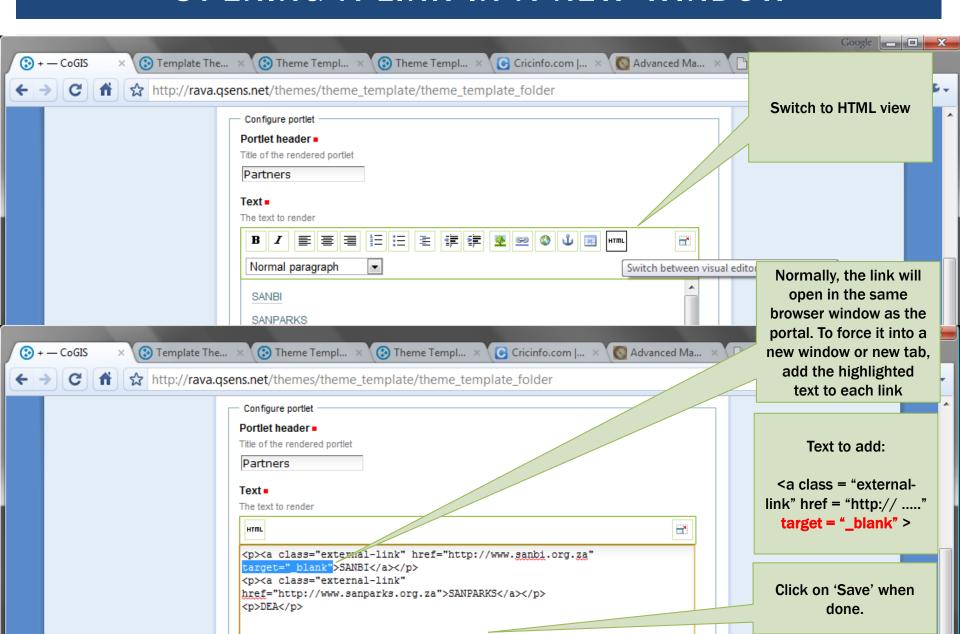
## **EDITING A PORTLET**



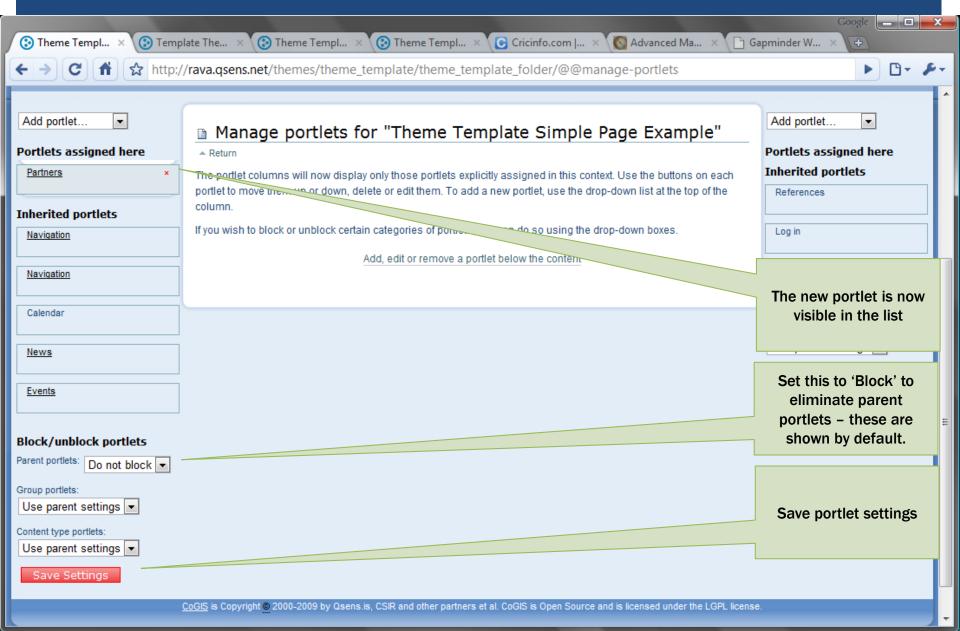
### EXTERNAL LINKS



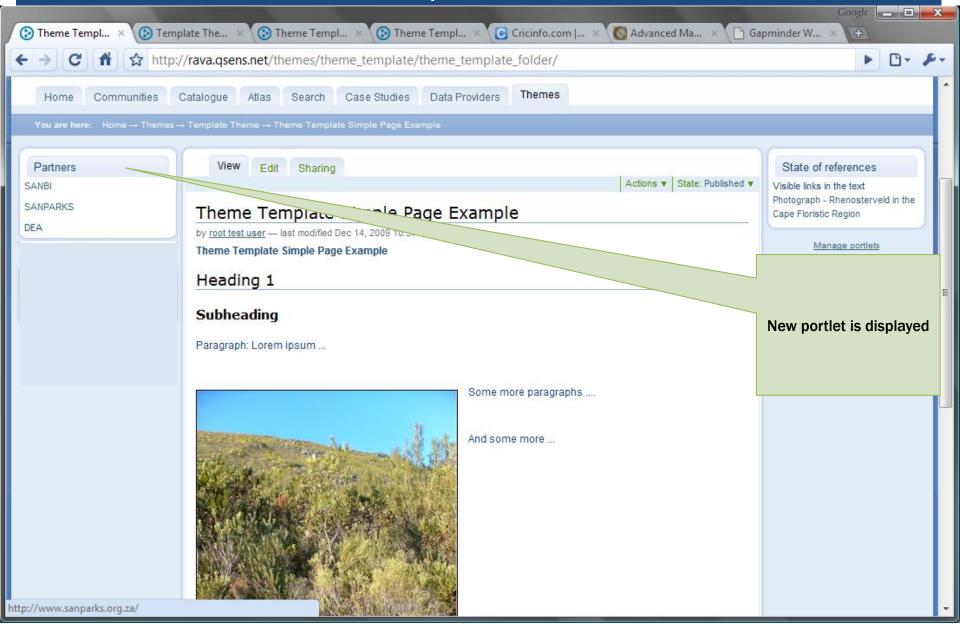
### **OPENING A LINK IN A NEW WINDOW**



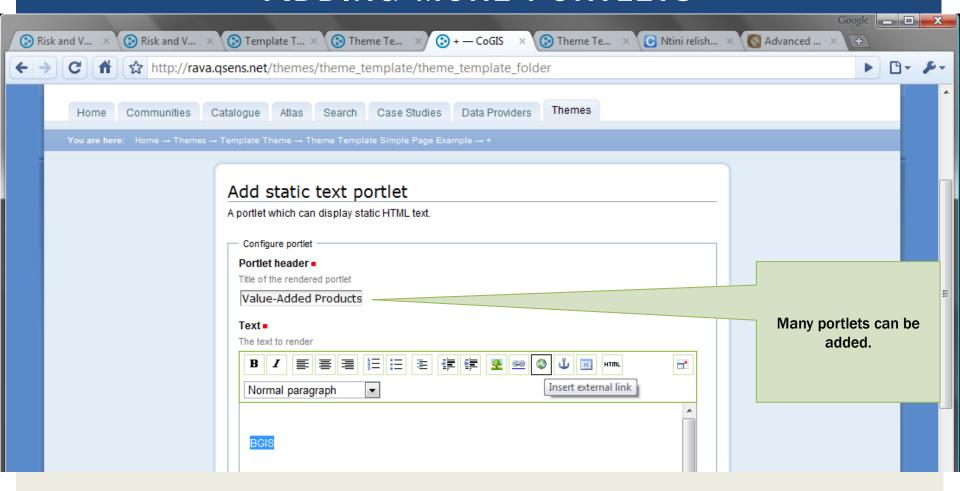
## PORTLET SETTINGS



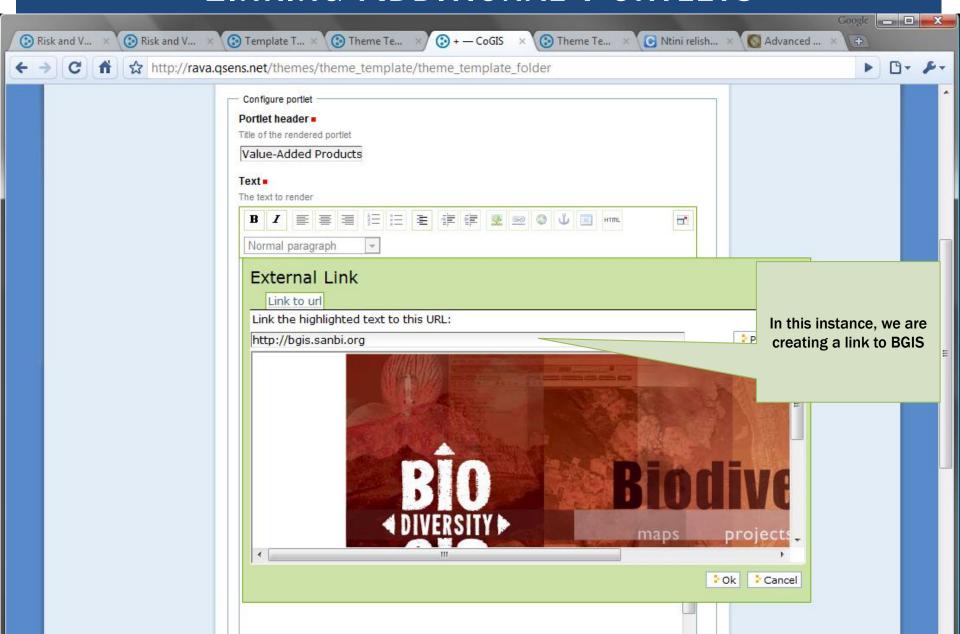
# VIEWING A NEW/ MODIFIED PORTLET



### **ADDING MORE PORTLETS**



## LINKING ADDITIONAL PORTLETS



# ADDITIONAL RESOURCES

- Plone Home Site
  - www.plone.org
- Comprehensive Documentation